AMENDMENT TO POLICY STATEMENT TO REGULATION 21-101 RESPECTING MARKETPLACE OPERATION

1. Section 10.1 of *Policy Statement to Regulation 21-101 respecting Marketplace Operation* is amended by replacing paragraph (6) with the following:

"(6) An "investment grade corporate debt security" is a corporate debt security that is rated by a designated rating organization, or its DRO affiliate, that is at or above one of the following rating categories or that is at or above a category that preceded or replaces one of the following rating categories:

Designated Rating	Long Term Debt	Short Term Debt]
Organization			
DBRS Limited	BBB	R-2]
Fitch, Inc.	BBB	F3]
Moody's Canada Inc.	Baa	Prime-3]
Standard & Poor's Ratings	BBB	A-3	1
Services (Canada)			"