

REGULATION TO AMEND REGULATION 11-102 RESPECTING PASSPORT SYSTEM

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.1 of Regulation 11-102 respecting Passport System (chapter V-1.1, r. 1) is amended:

(1) by deleting the definition of the expression “SEDAR”;

(2) by inserting, after the definition of the expression “prospectus”, the following:

““[Renewed System]” has the same meaning as in Regulation 13-103 respecting System Replacement (*insert reference*);”.

2. Section 3.3 of the Regulation is amended:

(1) by deleting, in subparagraph (b) of paragraph (1), the words “on SEDAR”;

(2) by deleting, in subparagraph (b) of paragraph (2), “subject to section 3.5(2)” and the words “on SEDAR”.

3. Section 3.5 of the Regulation is repealed.

4. Sections 4.8 of the Regulation is repealed.

5. Appendix D of the Regulation is amended by replacing the word “SEDAR” with “[Renewed System]” and “Regulation 13-101” with “Regulation 13-103”.

6. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO *POLICY STATEMENT TO REGULATION 11-102 RESPECTING PASSPORT SYSTEM*

1. Section 1.1 of *Policy Statement to Regulation 11-102 respecting Passport System* is amended by deleting the definition of the expression “Regulation 11-101”.
2. Section 1.3 of the *Policy Statement* is amended by deleting, in paragraph (3), the words “through SEDAR”.
3. Section 3.3 of the *Policy Statement* is amended by deleting the words “on SEDAR” and “by sending a refusal letter through SEDAR”.
4. Sections 3.5, 4.5 and 4C.5 of the *Policy Statement* are repealed.
5. Appendix A of the *Policy Statement* is repealed.

AMENDMENTS TO *POLICY STATEMENT 11-201 RESPECTING ELECTRONIC DELIVERY OF DOCUMENTS*

1. Section 3.1 of *Policy Statement 11-201 respecting Electronic Delivery of Documents* is amended:

(1) by repealing paragraph (1);

(2) by replacing, in paragraph (2), the words “As with documents filed under SEDAR, documents” with the word “Documents”.

2. Section 3.3 of the Policy Statement is amended:

(1) by repealing paragraph (5);

(2) by deleting, in paragraph (6), “, such as SEDAR,”.

AMENDMENTS TO POLICY STATEMENT 11-202 RESPECTING PROCESS FOR PROSPECTUS REVIEWS IN MULTIPLE JURISDICTIONS

1. *Policy Statement 11-202 respecting Process for Prospectus Reviews in Multiple Jurisdictions* is amended by replacing the title of Part 2 with the following:

“PART 2 DEFINITIONS AND INTERPRETATION”.

2. Section 2.1 of the Policy Statement is amended by deleting the definition of the expression “Regulation 13-101”.

3. Section 2.2 of the Policy Statement is amended by replacing “Regulation 13-101” with “*Regulation 13-103 respecting System Replacement*”.

4. The Policy Statement is amended by inserting, after section 2.2, the following:

“2.3 Electronic transmission

Regulation 13-103 respecting System Replacement prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 11-102 and this policy statement.”.

5. Section 4.1 of the Policy Statement is amended by deleting the word “electronic”, the words “on SEDAR” and the sentence “If the filer files a prospectus in paper format under Regulation 13-101, the filer should include this information in the cover letter for the prospectus.”.

6. Sections 5.4 and 5.5 of the Policy Statement are amended:

(1) by replacing, in paragraph (1), the words “a first comment letter” with the words “initial comments”;

(2) by deleting, in subparagraph (b) of paragraph (2), the words “on SEDAR”.

7. Section 5.7 of the Policy Statement is amended by replacing the words “comment letter” with the word “comments”.

8. Section 7.2 of the Policy Statement is amended by replacing, in paragraph (2), the words “the filer provides a letter to the principal regulator with the materials confirming the following” with the words “at the same time as filing the materials, the filer confirms to the principal regulator that”.

9. Section 7.3 of the Policy Statement is amended:

(1) by deleting the words “on SEDAR”;

(2) by replacing the words “the filer provides a letter to the principal regulator with the materials confirming the following” with the words “at the same time as filing the materials, the filer confirms to the principal regulator that”.

10. Section 8.2 of the Policy Statement is amended by deleting, in paragraph (1), the words “by letter”.

11. Section 10.1 of the Policy Statement is amended by replacing, in paragraph (2), the words “the filer provides a letter to the principal regulator with the materials confirming the following” with the words “at the same time as filing the materials, the filer confirms to the principal regulator that”.

12. The Policy Statement is amended by replacing section 10.3 with the following:

“(1) If a filer files a preliminary prospectus amendment before the principal regulator provides its comments relating to the preliminary prospectus materials, the principal regulator may be unable to complete its review of the preliminary prospectus materials and provide its comments within the time-period indicated in section 5.4(1) or 5.5(1) of this policy statement, as applicable. The principal regulator will use its best efforts to provide its comments on the later of the date that is

(a) in the case of a long form prospectus, five working days after the date of the receipt for the preliminary prospectus amendment and the original due date for the comments; and

(b) in the case of a short form prospectus or a shelf prospectus, three working days after the date of the receipt for the preliminary prospectus amendment and the original due date for the comments.

Similarly, in the case of a dual prospectus, if a filer files a preliminary prospectus amendment before the OSC completes its review under section 5.4(2) or 5.5(2) of this policy statement, the OSC may be unable to complete its review within the relevant time-periods. The OSC will use its best efforts to advise the principal regulator by the later of

(a) the date that is three working days after the date of the receipt for the preliminary prospectus amendment, and

(b) the original due date for advising the principal regulator

of any concerns with the materials that, if left unresolved, would cause it to opt out of the dual review.

“(2) If a filer files a preliminary long form prospectus amendment after the principal regulator has provided its comments,

(a) the principal regulator will use its best efforts to review the materials and provide comments within three working days of the date of the receipt for the preliminary long form prospectus amendment; and

(b) in the case of a dual prospectus, the OSC will use its best efforts to advise the principal regulator, within three working days of the date of the receipt for the preliminary long form prospectus amendment, of any concerns with the materials that, if left unresolved, would cause it to opt out of the dual review.

“(3) If a filer files a preliminary short form prospectus amendment or preliminary shelf prospectus amendment after the principal regulator has provided its comments,

(a) the principal regulator will use its best efforts to review the materials and provide comments within two working days of the date of the receipt for the preliminary short form prospectus amendment or preliminary shelf prospectus amendment; and

(b) in the case of a dual prospectus, the OSC will use its best efforts to advise the principal regulator, within two working days of the date of the receipt for the preliminary short form prospectus amendment or preliminary shelf prospectus amendment, of any concerns with the materials that, if left unresolved, would cause it to opt out of the dual review.

“(4) The time periods in subsections (2) and (3) may not apply in circumstances where it would be more appropriate for the principal regulator and, in the case of a dual prospectus, the OSC, to review the amendment materials at a different stage of the review process. For example, the principal regulator and the OSC may wish to defer reviewing the amendment materials until after receiving and reviewing the filer’s responses to comments already issued on the preliminary prospectus materials.”.

13. Section 10.4 of the Policy Statement is amended by replacing the words “issue a comment letter” with the words “provide comments”.

14. Section 10.5 of the Policy Statement is amended:

(1) by deleting the words “on SEDAR”;

(2) by replacing the words “the filer provides a letter to the principal regulator with the materials confirming the following” with the words “at the same time as filing the materials, the filer confirms to the principal regulator that”.

15. The Policy Statement is amended by replacing the title of Part 12 with the following:

“PART 12 EFFECTIVE DATE”.

16. Section 12.2 of the Policy Statement is repealed.

17. The Policy Statement is amended by deleting, wherever they appear, the words “on SEDAR”.

AMENDMENTS TO POLICY STATEMENT 11-203 RESPECTING PROCESS FOR EXEMPTIVE RELIEF APPLICATIONS IN MULTIPLE JURISDICTIONS

1. *Policy Statement 11-203 respecting Process for Exemptive Relief Applications in Multiple Jurisdictions* is amended by replacing the title of Part 2 with the following:

“PART 2 DEFINITIONS AND INTERPRETATION”.

2. The Policy Statement is amended by inserting, after section 2.2, the following:

“2.3 Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 11-102 and this policy statement.”.

3. Section 3.8 of the Policy Statement is amended by repealing paragraph (5).

4. Section 4.2 of the Policy Statement is amended by deleting the words “by letter” and “in the pre-filing”.

5. Section 4.3 of the Policy Statement is amended by deleting, in paragraph (1), the words “in the pre-filing”.

6. Section 4.4 of the Policy Statement is amended by deleting, in paragraph (1), the words “in the pre-filing”.

7. Section 5.1 of the Policy Statement is amended by replacing the words “In its application, the” with the word “The”.

8. Section 5.3 of the Policy Statement is amended:

(1) by replacing, in the title, “**sections 4.7 and 4.8**” with “**section 4.7**”;

(2) by repealing paragraph (2);

(3) by deleting, in paragraph (3), “or 4.8” and “and 4.8”;

(4) in paragraph (4):

(a) by deleting, in subparagraph (a), “or 4.8(1)”;

(b) by replacing subparagraph (b) with the following:

“(b) include the date of the decision of the principal regulator for the initial application if the notice is given under section 4.7(1)(c) of Regulation 11-102,”;

(5) in paragraph (6), by deleting “or (2)”.

9. Section 5.5 of the Policy Statement is replaced with the following:

“5.5 Filing

(1) As indicated in section 2.3 of this policy statement, reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 11-102 or this policy statement. A filer should consult the Appendix of *Regulation 13-103 respecting System Replacement* to determine whether pre-filing or application materials are excluded from being filed or delivered in the [Renewed System] at this time.

(2) When pre-filing or application materials are to be transmitted through the [Renewed System], a filer should send the application materials together with the fees to

- (a) the principal regulator, in the case of a passport application,
- (b) the principal regulator and the OSC, in the case of a dual application,

or

(c) each regulator from which the filer seeks exemptive relief, in the case of a coordinated review application.

(3) When pre-filing or application materials are excluded from being transmitted through the [Renewed System], a filer should send the application materials in paper together with the fees to

- (a) the principal regulator, in the case of a passport application,
- (b) the principal regulator and the OSC, in the case of a dual application,

or

(c) each regulator from which the filer seeks exemptive relief, in the case of a coordinated review application.

The filer should also provide an electronic copy of the application materials, including the draft decision document, by e-mail. Filing the application concurrently in all required jurisdictions will make it easier for the principal regulator and non-principal regulators, if applicable, to process the application expeditiously. In Ontario, an electronic filing system is available for filing and tracking exemptive relief applications. Filers should file an application in Ontario using that system instead of e-mail.

Filers should send pre-filing and application materials by e-mail using the relevant address or addresses listed below:

British Columbia	www.bsc.bc.ca (click on BCSC e-services and follow the steps)
Alberta	legalapplications@seccom.ab.ca
Saskatchewan	exemptions@gov.sk.ca
Manitoba	exemptions.msc@gov.mb.ca
Ontario	https://www.osc.gov.on.ca/filings
Québec	Dispenses-Passeport@lautorite.qc.ca
New Brunswick	Passport-passeport@nbsc-cvmnb.ca
Nova Scotia	nsscexemptions@gov.ns.ca
Prince Edward Island	CCIS@gov.pe.ca
Newfoundland and Labrador	securitiesexemptions@gov.nl.ca
Yukon	Corporateaffairs@gov.yk.ca
Northwest Territories	SecuritiesRegistry@gov.nt.ca
Nunavut	legal.registries@gov.nu.ca”.

- 10.** Section 5.7 of the Policy Statement is amended:
 - (1) by deleting, in paragraph (1), “, fax number”;
 - (2) by replacing, in paragraph (2), the words “tell the filer, in the acknowledgement,” with the words “notify the filer of”.
- 11.** Section 5.8 of the Policy Statement is amended by replacing, in paragraph (2), the word “mark” with the word “treat”.
- 12.** Section 7.2 of the Policy Statement is amended by replacing, in paragraph (1), the word “circulate” with the word “provide”.
- 13.** Section 8.1 of the Policy Statement is amended by deleting, in paragraph (2), “or 4.8(1)(c)”.
- 14.** The Policy Statement is amended by repealing sections 9.2 and 9.3.

AMENDMENTS TO POLICY STATEMENT 11-206 RESPECTING PROCESS FOR CEASE TO BE A REPORTING ISSUER APPLICATIONS

1. The title of Part 2 of *Policy Statement 11-206 respecting Process for Cease to be a Reporting Issuer Applications* is amended by inserting, after the word “**DEFINITIONS**”, the words “**AND INTERPRETATION**”.

2. The Policy Statement is amended by inserting, after section 4, the following:

“Electronic transmission

4.1. *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under *Regulation 11-102 respecting Passport System* and this policy statement.”.

3. Section 10 of the Policy Statement is amended by repealing paragraph (1).

4. Section 16 of the Policy Statement is amended:

(1) by deleting, in the text preceding paragraph (a), the words “by letter”;

(2) by deleting, in paragraph (a), the words “in the pre-filing”.

5. Section 17 of the Policy Statement is amended by deleting, in paragraph (1), the words “in the pre-filing”.

6. Section 22 of the Policy Statement is amended by replacing, in paragraph (1), the words “In its application, the” with the word “The”.

7. Section 27 of the Policy Statement is replaced with the following:

“Filing

27. A filer should send the application materials together with the fees to

(a) the principal regulator, in the case of a passport application, or

(b) the principal regulator and the OSC, in the case of a dual application.”.

8. Section 30 of the Policy Statement is amended by replacing, in paragraph (2), the word “mark” with the word “treat”.

9. Section 34 of the Policy Statement is amended by replacing, in paragraph (1), the word “circulate” with the word “provide”.

10. The title of Part 10 of the Policy Statement is amended by deleting the words “**TRANSITION AND**”.

11. Section 40 of the Policy Statement is repealed.

AMENDMENTS TO POLICY STATEMENT 11-207 RESPECTING FAILURE-TO-FILE CEASE TRADE ORDERS AND REVOCATIONS IN MULTIPLE JURISDICTIONS

1. Section 3 of *Policy Statement 11-207 respecting Failure-to-File Cease Trade Orders and Revocations in Multiple Jurisdictions* is amended:

(1) by deleting the definition of the expression “SEDAR”;

(2) by inserting, after the definition of the expression “principal regulator”, the following:

““[Renewed System]” means [full name of new system];”.

2. The Policy Statement is amended by inserting, after section 5, the following:

“Electronic Transmission

5.1. *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under this policy statement.”.

3. Section 13 of the Policy Statement is amended by replacing the word “SEDAR” with the words “[Renewed System]”.

4. Section 16 of the Policy Statement is amended by replacing, in paragraph (1), the word “circulate” with the word “provide”.

5. Section 19 of the Policy Statement is amended by deleting, in paragraph (2), the words “a copy of”.

6. Section 28 of the Policy Statement is amended by replacing the words “to hold an annual meeting requirement” with the words “to hold an annual meeting”.

7. Section 33 of the Policy Statement is amended by replacing, in subparagraph (e) of paragraph (1), the word “SEDAR” with the words “[Renewed System]”.

8. Section 37 of the Policy Statement is replaced with the following:

“Filing

37. A filer should send the application materials, including the draft order together with the fees, where applicable, to

(a) the principal regulator, in the case of a passport application, or

(b) the principal regulator and the OSC, in the case of a dual application.”.

9. Section 40 of the Policy Statement is amended by replacing, in paragraph (2), the word “mark” with the word “treat”.

10. Section 45 of the Policy Statement is amended by replacing, in paragraph (1), the word “circulate” with the word “provide”.

AMENDMENTS TO POLICY STATEMENT 12-202 RESPECTING REVOCATION OF CERTAIN CEASE TRADE ORDERS

1. Section 2 of *Policy Statement 12-202 respecting Revocation of Certain Cease Trade Orders* is amended:

(1) by deleting the definition of the expression “SEDAR”;

(2) by inserting, after the definition of the expression “partial revocation order”, the following:

““[Renewed System]” means [full name of new system];”.

2. The Policy Statement is amended by inserting, after section 4, the following:

“Electronic transmission

4.1. *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under this policy statement.”.

3. Section 9 of the Policy Statement is amended by replacing the words “to hold an annual meeting requirement” with the words “to hold an annual meeting”.

4. Section 14 of the Policy Statement is amended by replacing, in subparagraph (f) of paragraph (2), the word “SEDAR” with the words “[Renewed System]”.

**AMENDMENTS TO POLICY STATEMENT 12-203 RESPECTING MANAGEMENT
CEASE TRADE ORDERS**

1. Section 2 of *Policy Statement 12-203 respecting Management Cease Trade Orders* is amended by deleting the definition of the expression “SEDAR”.
2. The Policy Statement is amended by inserting, after section 4, the following:

“Electronic transmission

4.1. *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under this policy statement.”.

3. Section 9 of the Policy Statement is amended by deleting the words “on SEDAR”.
4. Section 14 of the Policy Statement is amended by deleting, in the paragraph following subparagraph (ii), “then, for the purposes of filing on SEDAR,” and the word “electronic”.

REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Regulation 41-101 respecting General Prospectus Requirements (chapter V-1.1, r. 14) is amended by replacing, in Schedule 1 of Appendix A and under the title “**General Instructions**”, the words “**System for Electronic Document Analysis and Retrieval (SEDAR)**” with the words “[**Renewed System**]”.
2. Form 41-101F1 of the Regulation is amended, in item 36A.1:
 - (1) by replacing, in subparagraph (ii) of subparagraph (b) of paragraph (3), “www.sedar.com” with “[insert website of Renewed System]”;
 - (2) by replacing, in paragraph (5), the word “SEDAR” with the words “[Renewed System]”.
3. Form 41-101F2 of the Regulation is amended by replacing, in item 37.1, “www.sedar.com” with “[insert website of Renewed System]”.
4. Form 41-101F3 of the Regulation is amended by replacing, in paragraph (1) of item 4.1 and paragraph (2) of item 15.1 of Part B, “www.sedar.com” with “[insert website of Renewed System]”.
5. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT TO REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

1. Section 1.2 of *Policy Statement to Regulation 41-101 respecting General Prospectus Requirements* is amended by inserting, after paragraph (7), the following:

“(8) **Electronic transmission** – *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”

2. Section 3.5.1 of the Policy Statement is amended:

(1) by replacing, in paragraph (2), the words “System for Electronic Document Analysis and Retrieval (SEDAR)” with the words “[Renewed System]”;

(2) by replacing, in paragraph (3), the word “SEDAR” with the words “[Renewed System]”.

3. Section 6.5B of the Policy Statement is amended:

(1) by replacing, wherever it appears in paragraph (9), the word “SEDAR” with the words “[Renewed System]”;

(2) by replacing, in paragraphs (11) and (12), the word “SEDAR” with the words “[Renewed System]”.

4. Section 6.12 of the Policy Statement is amended by replacing, in paragraphs (4) and (7), the word “SEDAR” with the words “[Renewed System]”.

AMENDMENTS TO *POLICY STATEMENT 41-201 RESPECTING INCOME TRUSTS AND OTHER INDIRECT OFFERINGS*

1. *Policy Statement 41-201 respecting Income Trusts and Other Indirect Offerings* is amended by replacing, wherever it appears, the word “SEDAR” with the words “[Renewed System]”.

REGULATION TO AMEND REGULATION 43-101 RESPECTING STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 6.4 of Regulation 43-101 respecting Standards of Disclosure for Mineral Projects (chapter V-1.1, r. 15) is amended by replacing, in subparagraph (b) of paragraph (1), the word “SEDAR” with the words “[Renewed System]”.
2. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 43-101 RESPECTING STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS

1. Section 4.2 of *Policy Statement to Regulation 43-101 respecting Standards of Disclosure for Mineral Projects* is amended:

(1) by replacing, wherever it appears in paragraph (1), the word “SEDAR” with the words “[Renewed System]”;

(2) by replacing paragraph (11) with the following:

“(11) **Electronic Transmission**

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy.”.

2. Section 4.3 of the Policy Statement is amended by replacing, in paragraph (2), the word “SEDAR” with the words “[Renewed System]”.

3. Section 6.1 of the Policy Statement is amended by repealing the second paragraph.

REGULATION TO AMEND REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.1 of Regulation 44-101 respecting Short Form Prospectus Distributions (chapter V-1.1, r. 16) is amended by inserting, after the definition of the expression “permitted supranational agency”, the following:

““[Renewed System]” has the same meaning as in subsection 1(1) of Regulation 13-103 respecting System Replacement (*insert reference*);”.

2. Section 2.2 of the Regulation is amended by replacing paragraph (a) with the following:

“(a) the issuer is required or permitted to file or deliver documents through the [Renewed System];”.

3. Sections 2.3 and 2.6 are amended by replacing, in paragraph (1), subparagraph (a) with the following:

“(a) the issuer is required or permitted to file or deliver documents through the [Renewed System];”.

4. Form 44-101F1 of the Regulation is amended:

(1) by replacing, in item 1.3, “www.sedar.com” with “[insert website of Renewed System]”;

(2) by replacing, in subparagraph (ii) of subparagraph (b) of paragraph (3) of item 11.6, “www.sedar.com” with “[insert website of Renewed System]”.

5. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT TO REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS

1. *Policy Statement to Regulation 44-101 respecting Short Form Prospectus Distributions* is amended by inserting, after section 1.9, the following:

“1.10. Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to Regulation 13-103 respecting System Replacement should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 44-101 and this Policy.”.

2. Section 3.1 of the Policy Statement is amended by replacing the words “the issuer’s filer profile for SEDAR” with the words “the issuer’s profile for the [Renewed System]”.

3. Section 3.2.1 of the Policy Statement is amended:

(1) by replacing, in paragraph (2), the words “System for Electronic Document Analysis and Retrieval (SEDAR)” with the words “[Renewed System]”;

(2) by replacing, in paragraph (3), the word “SEDAR” with the words “[Renewed System]”.

REGULATION TO AMEND REGULATION 44-102 RESPECTING SHELF DISTRIBUTIONS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

- 1.** Section 9A.3 of Regulation 44-102 respecting Shelf Distributions (chapter V-1.1, r. 17) is amended by replacing, in subparagraph (B) of subparagraph (iv) of subparagraph (b) of paragraph (7), “www.sedar.com” with “[insert website of Renewed System]”.
- 2.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 44-102 RESPECTING SHELF DISTRIBUTIONS

1. *Policy Statement to Regulation 44-102 respecting Shelf Distributions* is amended by inserting, after section 1.1, the following:

“1.1.1. Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 44-102 and this policy.”.

2. Section 1.3 of the Policy Statement is amended by replacing the word “SEDAR” with the words “[Renewed System]”.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 44-103 RESPECTING POST-RECEIPT PRICING

1. *Policy Statement to Regulation 44-103 respecting Post-Receipt Pricing* is amended by inserting, after section 1.3, the following:

“1.4. Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

REGULATION TO AMEND REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

- 1.** Regulation 45-102 respecting Resale of Securities (chapter V-1.1, r. 30) is amended by deleting, in section 1.1, the definition of the expression “SEDAR”.
- 2.** The Regulation is amended by deleting, wherever they appear in sections 2.8, 2.11 and 2.12, the words “on SEDAR”.
- 3.** Form 45-102F1 of the Regulation is amended by deleting, in the instructions, the words “electronically through SEDAR”.
- 4.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 45-102 RESPECTING RESALE OF SECURITIES

1. Section 1.1 of *Policy Statement to Regulation 45-102 respecting Resale of Securities* is amended by inserting, after paragraph (3), the following:

“(4) **Electronic transmission** – *Regulation 13-103 respecting System Replacement* (*insert reference*) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 45-102 and this policy statement.”.

2. Section 1.16 of the Policy Statement is amended by replacing the word “SEDAR” with the words “[Renewed System]” and “*Regulation 13-101 respecting System for Electronic Document Analysis and Retrieval* (SEDAR) and the current CSA SEDAR Filer Manual (including code updates)” with “*Regulation 13-103 respecting System Replacement* and its Policy Statement”.

REGULATION TO AMEND REGULATION 45-106 RESPECTING PROSPECTUS EXEMPTIONS

Securities Act
(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.1 of Regulation 45-106 respecting Prospectus Exemptions (chapter V-1.1, r. 21) is amended:

- (1) by repealing paragraph (a) of the definition of the expression “qualifying issuer”;
- (2) by deleting the definition of the expression “SEDAR filer”.

2. Section 5.2 of the Regulation is amended by repealing paragraph (b).

3. Form 45-106F1 of the Regulation is amended:

(1) in item 1 under the title “**A. General Instructions**”:

(a) by replacing the first paragraph with the following:

“An issuer or underwriter that is required to file a report of exempt distribution and pay the applicable filing fee must pay the filing fee and file the information required by this form in the manner and using the templates specified in the [Renewed System], in accordance with Regulation 13-103 respecting System Replacement (*insert reference*).”;

(b) by replacing the third paragraph with the following:

“In order to determine the applicable filing fee in a particular jurisdiction of Canada, consult the securities legislation of that jurisdiction. The issuer or underwriter must pay the filing fee through the [Renewed System] in accordance with Regulation 13-103 respecting System Replacement.”;

(2) by replacing, in item 1 under the title “**B. Terms used in the form**”, the definition of the expression “SEDAR profile” with the following:

““**[Renewed System] profile**” means a profile required under section 4 of Regulation 13-103 respecting System Replacement.”;

(3) in item 5:

(a) by replacing paragraph (c) with the following:

“[Renewed System] profile number

Provide the issuer’s [Renewed System] profile number

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”;

(b) by repealing paragraphs (d) to (h);

(4) by replacing, in item 6, paragraphs (c) to (f) with the following:

“

c) Net asset value (NAV) of the investment fund			
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).			
<input type="checkbox"/> \$0 to under \$5M	<input type="checkbox"/> \$5M to under \$25M	<input type="checkbox"/> \$25M to under \$100M	
<input type="checkbox"/> \$100M to under \$500M	<input type="checkbox"/> \$500M to under \$1B	<input type="checkbox"/> \$1B or over	Date of NAV calculation: <input type="text"/> <input type="text"/> <input type="text"/> YYYY MM DD

”;

(5) by replacing, in paragraph (h) of item 7, the second paragraph of the instructions with the following:

“If those materials have not been previously filed with or delivered to the regulator, except in Québec, or securities regulatory authority in those jurisdictions, attach an electronic version.”

4. Form 45-106F2 of the Regulation is amended by deleting, under the heading “**The Issuer**”, “SEDAR filer? [Yes/No]”.

5. Form 45-106F3 of the Regulation is amended:

(1) by replacing, in item 2.2, “SEDAR website at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”;

(2) by replacing, in item 2.3, the word “SEDAR” with the words “[Renewed System]”;

(3) by deleting, in item 1 of item C of the Instructions for Completing Form 45-106F3, the words “on SEDAR”;

(4) by replacing, in the second paragraph of item 2 of item D of the Instructions for Completing Form 45-106F3, the word “SEDAR” with the words “[Renewed System]”.

6. Form 45-106F14 of the Regulation is amended by replacing, in item 9, the word “SEDAR” with the words “[Renewed System]”.

7. Form 45-106F15 of the Regulation is amended by replacing, in item 40, the word “SEDAR” with the words “[Renewed System]”.

8. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT TO REGULATION 45-106 RESPECTING PROSPECTUS EXEMPTIONS

1. *Policy Statement to Regulation 45-106 respecting Prospectus Exemptions* is amended by inserting, after section 2.1, the following:

“2.1.01. Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 45-106 and this Policy Statement.”.

2. Section 5.1 of the Policy Statement is amended by replacing paragraph (3) with the following:

“(3) Electronic filing of Form 45-106F1

Form 45-106F1 is required to be filed in all CSA jurisdictions through the [Renewed System] in the manner and using the templates specified in the [Renewed System].”.

REGULATION TO AMEND REGULATION 45-108 RESPECTING CROWDFUNDING

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Form 45-108F1 of Regulation 45-108 respecting Crowdfunding (chapter V-1.1, r. 21.02) is amended by replacing, in item 10, “SEDAR website at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
2. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT TO REGULATION 45-108 RESPECTING CROWDFUNDING

1. *Policy Statement to Regulation 45-108 respecting Crowdfunding* is amended by inserting, in the preamble and after the paragraph titled “**Multi-jurisdictional distributions**”, the following:

“Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

REGULATION TO AMEND NATIONAL POLICY 46-201: ESCROW FOR INITIAL PUBLIC OFFERINGS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.2 of National Policy 46-201: Escrow for Initial Public Offerings (chapter V-1.1, r. 22) is amended by inserting, after paragraph (3), the following:

“(4) *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under this Policy.”.

2. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO NOTICE 47-201 RELATING TO TRADING SECURITIES USING THE INTERNET AND OTHER ELECTRONIC MEANS

1. The title of *Notice 47-201 Relating to Trading Securities Using the Internet and Other Electronic Means* is replaced with the following:

“POLICY STATEMENT 47-201 RESPECTING TRADING SECURITIES USING THE INTERNET AND OTHER ELECTRONIC MEANS”.

2. Section 1.1 of the Notice is amended by replacing the words “the *Notice 47-201 Related to Trading Securities Using the Internet and Other Electronic Means* (the “Notice”)” with the words “this Policy Statement”.

3. The Notice is amended by inserting, after section 1.3, the following:

“1.4 Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under this Policy Statement.”.

4. The Notice is amended by replacing, wherever it appears, the word “notice” with the words “Policy Statement”.

REGULATION TO AMEND REGULATION 51-101 RESPECTING STANDARDS OF DISCLOSURE FOR OIL AND GAS ACTIVITIES

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

- 1.** Section 5.18 of Regulation 51-101 respecting Standards of Disclosure for Oil and Gas Activities (chapter V-1.1, r. 23) is amended by replacing, in subparagraph (c) of paragraph (2), the word “SEDAR” with the words “[Renewed System]”.
- 2.** Form 51-101F4 of the Regulation is amended by replacing the word “SEDAR” with the words “[Renewed System]” and “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
- 3.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 51-101 RESPECTING STANDARDS OF DISCLOSURE FOR OIL AND GAS ACTIVITIES

1. *Policy Statement to Regulation 51-101 respecting Standards of Disclosure for Oil and Gas Activities* is amended by replacing, in the fourth opening paragraph, the word “SEDAR” with the words “[Renewed System]”.

2. The Policy Statement is amended by inserting, after section 1.4, the following:

“1.5. Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under Regulation 51-101 and this Policy Statement.”.

3. Section 2.1 of the Policy Statement is amended:

(1) by replacing “*Regulation 13-101 respecting System for Electronic Document Analysis and Retrieval (SEDAR)* and the current CSA “SEDAR Filer Manual”” with “*Regulation 13-103 respecting System Replacement* and its Policy Statement”;

(2) by replacing, wherever it appears, the word “SEDAR” with the words “[Renewed System]”.

4. The Policy Statement is amended by replacing, wherever it appears in sections 2.4 and 5.2, the word “SEDAR” with the words “[Renewed System]”.

REGULATION TO AMEND REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

- 1.** Section 1.1 of Regulation 51-102 respecting Continuous Disclosure Obligations (chapter V-1.1, r. 24) is amended by deleting, in paragraph (1), the definition of the expression “electronic format”.
- 2.** Section 5.8 of the Regulation is amended by replacing, in subparagraph (iii) of subparagraph (b) of paragraphs (3) and (6), “www.sedar.com” with “[insert website of Renewed System]”.
- 3.** Sections 9.1.1 and 9.1.2 of the Regulation are amended by replacing, wherever it appears, the word “SEDAR” with the words “[Renewed System]”, and making the necessary adaptations.
- 4.** Section 9.2 of the Regulation is amended by replacing, in subparagraph (b) of paragraphs (5) and (6), the word “SEDAR” with the words “[Renewed System]”.
- 5.** Section 12.1 of the Regulation is amended by repealing paragraph (2).
- 6.** Form 51-102F2 of the Regulation is amended:
 - (1) in paragraph (f) of Part 1:
 - (a) by replacing the word “SEDAR” with the words “[Renewed System]”;
 - (b) by replacing “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”;
 - (2) by replacing, in paragraph (1) of item 17.1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
- 7.** Form 51-102F5 of the Regulation is amended:
 - (1) by replacing, in paragraph (c) of Part 1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”;
 - (2) by replacing, in item 16.1 of Part 2, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
- 8.** The Regulation is amended by replacing, wherever they appear in sections 4.9, 13.3 and 13.4, the words “in electronic format” with the words “electronically”.
- 9.** Forms 51-102F1, 51-102F3 and 51-102F4 of the Regulation are amended by replacing, wherever they appear, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”, and making the necessary adaptations.
- 10.** This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS

1. Section 1.2 of *Policy Statement to Regulation 51-102 respecting Continuous Disclosure Obligations* is amended by replacing, in paragraph (2), the word “SEDAR” with the words “[Renewed System]”.

2. The Policy Statement is amended by inserting, after section 1.10, the following:

“1.11. Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

3. Section 9.2 of the Policy Statement is amended by replacing, in the third paragraph, the word “SEDAR” with the words “[Renewed System]”.

4. The Policy Statement is amended by replacing, wherever it appears in sections 3.9, 6.1, 9.3 and 10.3, the word “SEDAR” with the words “[Renewed System]”.

REGULATION TO AMEND REGULATION 51-105 RESPECTING ISSUERS QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Regulation 51-105 respecting Issuers Quoted in the U.S. Over-the-Counter Markets (chapter V-1.1, r. 24.1) is amended by replacing, wherever they appear in sections 5, 7 and 8, “Regulation 13-101 respecting System for Electronic Document Analysis and Retrieval (SEDAR) (chapter V-1.1, r. 2)” with “Regulation 13-103 respecting System Replacement (*insert reference*)”.
2. Form 51-105F3A of the Regulation is amended by replacing the words “**System for Electronic Document Analysis and Retrieval (SEDAR)**” with the words “[**Renewed System**]”.
3. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT TO REGULATION 51-105 RESPECTING ISSUERS QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS

1. *Policy Statement to Regulation 51-105 respecting Issuers Quoted in the U.S. Over-the-Counter Markets* is amended by inserting, after section 1, the following:

“Electronic transmission

1.1. *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

2. Section 5 of the Policy Statement is amended by replacing, wherever it appears, the word “SEDAR” with the words “[Renewed System]”.

AMENDMENTS TO NATIONAL POLICY 51-201: DISCLOSURE STANDARDS

1. *National Policy 51-201: Disclosure Standards* is amended by inserting, after section 1.1, the following:

“1.2. Electronic transmission

(1) *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

(2) The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

(3) To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

(4) Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under this policy.”.

2. The National Policy is amended by replacing, wherever it appears in section 6.11 and footnote 23, the word “SEDAR” with the words “[Renewed System]”.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 52-107 RESPECTING ACCEPTABLE ACCOUNTING PRINCIPLES AND AUDITING STANDARDS

1. *Policy Statement to Regulation 52-107 respecting Acceptable Accounting Principles and Auditing Standards* is amended by inserting, after section 1.5, the following:

“1.5.1. Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 52-108 RESPECTING AUDITOR OVERSIGHT

1. *Policy Statement to Regulation 52-108 respecting Auditor Oversight* is amended by inserting, after the section titled “Introduction”, the following:

“Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 52-109 RESPECTING CERTIFICATION OF DISCLOSURE IN ISSUERS' ANNUAL AND INTERIM FILINGS

1. *Policy Statement to Regulation 52-109 respecting Certification of Disclosure in Issuers' Annual and Interim Filings* is amended by inserting, after section 1.7, the following:

“1.8. Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

REGULATION TO AMEND REGULATION 54-101 RESPECTING COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A REPORTING ISSUER

Securities Act
(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.1 of Regulation 54-101 respecting Communication with Beneficial Owners of Securities of a Reporting Issuer (chapter V-1.1, r. 29) is amended by inserting, after the definition of the expression “registered holder”, the following:

““[Renewed System]” has the same meaning as in Regulation 13-103 respecting System Replacement (*insert reference*);”.

2. The Regulation is amended by replacing, wherever it appears in sections 2.7.1, 2.7.2 and 2.7.4, the word “SEDAR” with the words “[Renewed System]”.

3. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT TO REGULATION 54-101 RESPECTING COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A REPORTING ISSUER

1. *Policy Statement to Regulation 54-101 respecting Communication with Beneficial Owners of Securities of a Reporting Issuer* is amended by inserting, after section 2.7, the following:

“2.8. Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

2. Sections 5.1 and 5.4 of the Policy Statement are amended by replacing, wherever it appears, the word “SEDAR” with the words “[Renewed System]”.

REGULATION TO AMEND REGULATION 58-101 RESPECTING DISCLOSURE OF CORPORATE GOVERNANCE PRACTICES

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 1.1 of Regulation 58-101 respecting Disclosure of Corporate Governance Practices (chapter V-1.1, r. 32) is amended by replacing the definition of the expression “SEDAR” with the following:

““[Renewed System]” has the same meaning as in Regulation 13-103 respecting System Replacement (*insert reference*);”.

2. Section 2.3 of the Regulation is amended by deleting the words “on SEDAR”.

3. Form 58-101F1 of the Regulation is amended by replacing, in instruction (5), the word “SEDAR” with the words “[*Renewed System*]”.

4. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO *POLICY STATEMENT 58-201 TO CORPORATE GOVERNANCE GUIDELINES*

1. *Policy Statement 58-201 to Corporate Governance* is amended by inserting, after section 1.2, the following:

“1.3. Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under this Policy.”.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 61-101 RESPECTING PROTECTION OF MINORITY SECURITY HOLDERS IN SPECIAL TRANSACTIONS

1. *Policy Statement to Regulation 61-101 respecting Protection of Minority Security Holders in Special Transactions* is amended by inserting, after section 1.1, the following:

“1.2. Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to Regulation 13-103 respecting System Replacement should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

REGULATION TO AMEND REGULATION 62-104 RESPECTING TAKE-OVER BIDS AND ISSUER BIDS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Section 3.2 of Regulation 62-104 respecting Take-Over Bids and Issuer Bids (chapter V-1.1, r. 35) is amended:

(1) by replacing, in paragraph (5), “Regulation 13-101 respecting System for Electronic Document Analysis and Retrieval (SEDAR) (c. V-1.1, r. 2)” with “Regulation 13-103 respecting System Replacement (*insert reference*)”;

(2) by repealing paragraph (6).

2. Form 62-104F1 of the Regulation is amended by replacing, in paragraph (b) of Part 1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.

3. Form 62-104F2 of the Regulation is amended by replacing, in paragraph (b) of Part 1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.

4. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT 62-203 RESPECTING TAKE-OVER BIDS AND ISSUER BIDS

1. *Policy Statement 62-203 respecting Take-Over Bids and Issuer Bids* is amended by inserting, after section 1.1, the following:

“1.2. Electronic transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under this Policy Statement.”.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 71-102 RESPECTING CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS

1. *Policy Statement to Regulation 71-102 respecting Continuous Disclosure and Other Exemptions relating to Foreign Issuers* is amended by inserting, after section 1.4, the following:

“1.5. Electronic Transmission

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

2. Section 4.1 of the Policy Statement is amended by replacing, wherever it appears, the word “SEDAR” with the words “[Renewed System]”, and making the necessary changes.

REGULATION TO AMEND REGULATION 81-101 RESPECTING MUTUAL FUND PROSPECTUS DISCLOSURE

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

- 1.** Form 81-101F1 of Regulation 81-101 respecting Mutual Fund Prospectus Disclosure (chapter V-1.1, r. 38) is amended by replacing, wherever it appears in Part A, “www.sedar.com” with “[insert website of Renewed System]”.
- 2.** Form 81-101F2 of the Regulation is amended by replacing, in paragraph (2) of item 24, “www.sedar.com” with “[insert website of Renewed System]”.
- 3.** This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT TO REGULATION 81-101 RESPECTING MUTUAL FUND PROSPECTUS DISCLOSURE

1. Section 2.5 of *Policy Statement to Regulation 81-101 respecting Mutual Fund Prospectus Disclosure* is amended by replacing paragraph (1) with the following:

“(1) Section 2.3 of the Regulation distinguishes between documents that are required by securities legislation to be "filed" with the securities regulatory authority or regulator and those that must be "delivered" or "sent" to the securities regulatory authority or regulator. Documents that are "filed" are on the public record. Documents that are "delivered" or "sent" are not necessarily on the public record. *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

2. Section 2.5.1 of the Policy Statement is amended:

(1) by replacing, in paragraph (2), the words “System for Electronic Document Analysis and Retrieval (SEDAR)” with the words “[Renewed System]”;

(2) by replacing, in paragraph (3), the word “SEDAR” with the words “[Renewed System]”.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 81-102 RESPECTING INVESTMENT FUNDS

1. *Policy Statement to Regulation 81-102 respecting Investment Funds* is amended by inserting, after Part 2, the following:

“PART 2.1 ELECTRONIC TRANSMISSION

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy.”.

REGULATION TO AMEND REGULATION 81-106 RESPECTING INVESTMENT FUND CONTINUOUS DISCLOSURE

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

- 1.** Sections 5.2 and 5.3 of Regulation 81-106 respecting Investment Fund Continuous Disclosure (chapter V-1.1, r. 42) are amended by replacing, wherever it appears, the word “SEDAR” with the words “[Renewed System]”.
- 2.** Form 81-106F1 of the Regulation is amended:
 - (1) in Part B:
 - (a) by replacing, in item 1, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”;
 - (b) by replacing, in paragraph (9) of the instructions of item 5, “www.sedar.com” with “[insert website of Renewed System]”;
 - (2) by replacing, in item 1 of Part C, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
- 3.** This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).

AMENDMENTS TO POLICY STATEMENT TO REGULATION 81-106 RESPECTING INVESTMENT FUND CONTINUOUS DISCLOSURE

1. *Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure* is amended by replacing section 1.6 with the following:

“1.6. Electronic Transmission to a Regulator, except in Québec, or Securities Regulatory Authority

Regulation 13-103 respecting System Replacement (insert reference) prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy.”.

AMENDMENTS TO POLICY STATEMENT TO REGULATION 81-107 RESPECTING INDEPENDENT REVIEW COMMITTEE FOR INVESTMENT FUNDS

1. Section 1.1 of *Policy Statement to Regulation 81-107 respecting Independent Review Committee for Investment Funds* is amended by inserting, after paragraph (2), the following:

“3. *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”.

2. Section 4.4 of the Policy Statement is amended by replacing, in paragraph (1), the words “SEDAR group profile number” with the words “[Renewed System] profile number”.

3. Section 5.3 of the Policy Statement is amended by replacing, in paragraph (5), the words “SEDAR group profile number” with the words “[Renewed System] profile number”.

4. Section 6.2 of the Policy Statement is amended by replacing, in paragraph (3), the words “SEDAR group profile number” with the words “[Renewed System] profile number”.

REGULATION TO AMEND REGULATION RESPECTING DEVELOPMENT CAPITAL INVESTMENT FUND CONTINUOUS DISCLOSURE

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

- 1.** Section 55 of Regulation respecting Development Capital Investment Fund Continuous Disclosure (chapter V-1.1, r. 46) is amended by replacing, in paragraph (2), the word “SEDAR” with the words “[Renewed System]”.
- 2.** Form F1 of the Regulation is amended by replacing, in item 1 of Parts B and C, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
- 3.** Form F3 of the Regulation is amended:
 - (1) in paragraph (7) of the General Instructions:
 - (a) by replacing the word “SEDAR” with the words “[Renewed System]”;
 - (b) by replacing “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”;
 - (2) by replacing, in paragraph (1) of item 19, “SEDAR at www.sedar.com” with “[Renewed System] at [insert website of Renewed System]”.
- 4.** This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).