REGULATION TO AMEND REGULATION 13-102 RESPECTING SYSTEM FEES FOR SEDAR AND NRD

Securities Act (chapter V-1.1, s. 331.1, par. (9))

1. Appendix B of Regulation 13-102 respecting System Fees for SEDAR and NRD (chapter V-1.1, r. 2.1) is amended by inserting, at the end of the table, the following:

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22	Investment fund issuers/ exempt market offerings and disclosure	Form 45-106F1 Report of Exempt Distribution of Regulation 45-106 respecting Prospectus Exemptions (chapter V-1.1, r. 21)	\$25.00	-
23	Other issuers/ exempt market offerings and disclosure	Form 45-106F1 Report of Exempt Distribution of Regulation 45-106 respecting Prospectus Exemptions	\$25.00	-
24	Other issuers/ exempt market offerings and disclosure	Form 5 – Start-up Crowdfunding – Report of Exempt Distribution	\$25.00	-

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2. This Regulation comes into force on \bullet (*indicate here the date of coming into force of this Regulation*).