

REGULATION TO AMEND REGULATION 13-101 RESPECTING THE SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS AND RETRIEVAL (SEDAR)

Securities Act

(chapter V-1.1, s. 331.1, par. (1) and (2))

1. Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR) (chapter V-1.1, r. 2) is amended by adding, in section II entitled “Other Issuers (Reporting/Non-reporting)” and after section 6 of item E entitled “Exempt Market Offerings and Disclosure”, the following:

“7. Offering document required to be filed or delivered by an issuer under Regulation 45-110 respecting Start-up Crowdfunding Registration and Prospectus Exemptions (*insert reference*) Alta, Sask, Man, Que, NB, PEI, NS, Nfld, YK, NWT, NU”.

2. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).