

AMENDMENTS TO POLICY STATEMENT 12-203 RESPECTING CEASE TRADE ORDERS FOR CONTINUOUS DISCLOSURE DEFAULTS

1. Part 2 of *Policy Statement 12-203 respecting Cease Trade Orders for Continuous Disclosure Defaults* is amended by replacing paragraph (b) of the definition of “specified requirements” with the following:

“(b) interim financial report;”.

2. Section 4.1 of the French text of the Policy Statement is amended by replacing the words “produits d’exploitation” with the words “produits des activités ordinaires” and the words “à la mise en valeur” with the words “au développement”.

3. Section 4.3 of the French text of the Policy Statement is amended by replacing the words “comité de vérification” with the words “comité d’audit”.

4. Section 4.9 of the French text of the Policy Statement is amended by replacing, wherever it occurs, the word “vérifiée” with the word “auditée”.

5. The Policy Statement is amended by replacing, wherever it occurs in the French text, the word “vérifiés” with the word “audités”.

6. These amendments only apply to periods relating to financial years beginning on or after January 1, 2011.