

AMENDMENTS TO *POLICY STATEMENT 11-206 RESPECTING PROCESS FOR CEASE TO BE A REPORTING ISSUER APPLICATIONS*

1. Section 14 of *Policy Statement 11-206 respecting Process for Cease to be a Reporting Issuer Applications* is amended by replacing, in the third paragraph, the words “the number of Canadian securityholders who purchased securities pursuant to a prospectus exemption and” with the words “whether Canadian security holders who purchased securities pursuant to a prospectus exemption”, and “2.14” with “2.14.1”.