

AMENDMENTS TO POLICY STATEMENT 11-202 RESPECTING PROCESS FOR PROSPECTUS REVIEWS IN MULTIPLE JURISDICTIONS

1. Section 4.1 of Policy Statement 11-202 respecting Process for Prospectus Reviews in Multiple Jurisdictions is amended by replacing “under this policy statement” with “under this policy statement and Regulation 11-102”.

2. Section 7.1 of the Policy Statement is amended:

(1) by replacing the last sentence of paragraph (1) with the following:

“To assist filers, the principal regulator will list in its receipt the passport jurisdictions where the prospectus has been filed under Regulation 11-102 and indicate that a receipt is deemed to be issued in each of those jurisdictions, if the conditions of Regulation 11-102 have been satisfied.”;

(2) by adding the following paragraph after paragraph (2):

“(3) If a pro forma prospectus or an amended and restated preliminary prospectus is filed in the principal jurisdiction and a preliminary prospectus is filed in a non-principal jurisdiction, the principal regulator will issue a document that evidences that the regulator in the non-principal jurisdiction issued a receipt for the preliminary prospectus.”.