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MFDA membership for mutual fund dealers	s.9.2 of Regulation 31-103	n/a	s.9.2 of Regulation 31-103
Suspension or revocation of IIROC membership	s. 10.2 of Regulation 31-103		s.29(1) paragraph 2
Suspension of MFDA firm membership	s.10.3 of Regulation 31-103	n/a	s.10.3 of Regulation 31-103 s.29(1), paragraph 2
Revocation of a suspended registration – firm	s. 10.5 of Regulation 31-103		s.29(5)
Exception for firms involved in a hearing	s. 10.6 of Regulation 31-103		s.29(6)
Provide records to regulator	s.11.6(1)(c) of Regulation 31-103		s.19(3)
Insurance –scholarship plan dealer only	s. 12.3 of Regulation 31-103	n/a	s.12.3 of Regulation 31-103
Complaint handling	s. 13.15 of Regulation 31-103	s.168.1.1 of Securities Act and s.13.15 of Regulation 31-103	s.13.15 of Regulation 31-103
Dispute resolution service	s. 13.16 of Regulation 31-103	s.168.1.3 of Securities Act and s.13.16 of Regulation 31-103	s.13.16 of Regulation 31-103
Underwriting conflicts	Regulation 33-105		
Registrant information	Regulation 33-109		
Prospectus disclosure requirements	Regulation 41-101 (except as noted below)		
Certificate of issuer	s.5.3(1) of Regulation 41-101		s.58
Certificate of corporate issuer	s.5.4(1) of Regulation 41-101		s.58
Certificate of issuer involved in reverse takeover	s.5.8 of Regulation 41-101		n/a
Certificate of underwriter	s.5.9(1) of Regulation 41-101		s.59(1)
Certificate of promoter	s.5.11(1) of Regulation 41-101		s.58
Delivery of amendments	s.6.4 of Regulation 41-101		s.57(3)
Amendment to a preliminary prospectus	s.6.5(1) of Regulation 41-101		s.57(1)
Amendment to a final prospectus	s.6.6(1) of Regulation 41-101		s.57(1)
Amendment to a final prospectus	s.6.6(2) of Regulation 41-101		s.57(2)
Regulator must issue receipt	s.6.6(3) of Regulation 41-101		s.57(2.1)
Regulator must not refuse a receipt	s.6.6(4) of Regulation 41-101		ss.57(2.1) and 61(3)
Prohibition against distribution	s.6.6(5) of Regulation 41-101		s.57(2.2)
Distribution of preliminary prospectus and distribution list	s.16.1 of Regulation 41-101		ss.66 and 67
Lapse date	s.17.2 of Regulation 41-101		s.62
Statement of rights	s.18.1 of Regulation 41-101		s.60
Disclosure standards for mineral projects	Regulation 43-101		
Short form prospectus distribution requirements	Regulation 44-101		
Shelf prospectus requirements	Regulation 44-102		

Post receipt pricing	Regulation 44-103		
Rights offering requirements	Regulation 45-101		
Resale of securities	Regulation 45-102		
Standards of disclosure for oil and gas activities	Regulation 51-101		
Continuous disclosure obligations	Regulation 51-102 (except as noted below)		
Publication of material change	s. 7.1 of Regulation 51-102-		s.75 of Securities Act and s.3(1.1) of Regulation 1015 (General)
Accounting principles, auditing standards and reporting currency requirements	Regulation 52-107 (except as noted below)		
Acceptable accounting principles	s.3.1 of Regulation 52-107		s.2(1) of Regulation 1015 (General) and s.3.1 of Regulation 52-107
Auditor oversight	Regulation 52-108		
Certification of disclosure in annual and interim filings	Regulation 52-109		
Audit committees	Regulation 52-110		
Communication with beneficial owners	Regulation 54-101		
System for electronic disclosure by insiders (SEDI)	Regulation 55-102		
Insider reporting requirements	Regulation 55-104 (except as noted below)		Regulation 55-104 (except as noted below)
Primary insider reporting requirement	Part 3 of Regulation 55-104		s. 107
Disclosure of corporate governance practices	Regulation 58-101		
Protection of minority security holders in special transactions	n/a	Regulation 61-101	n/a
Early warning reports and other take-over bid and insider reporting requirements	Regulation 62-103		
Take-over bids and issuer bid requirements (TOB/IB) – Restrictions on acquisitions during take-over bid	s.2.2(1) of Regulation 62-104		s.93.1(1)
TOB/IB – Restrictions on acquisitions during issuer bid	s.2.3(1) of Regulation 62-104		s.93.1(4)
TOB/IB – Restrictions on acquisitions before take-over bid	s.2.4(1) of Regulation 62-104		s.93.2(1)
TOB/IB – Restrictions on acquisitions after bid	s.2.5 of Regulation 62-104		s.93.3(1)
TOB/IB – Restrictions on sales during formal bid	s.2.7(1) of Regulation 62-104		s.97.3(1)
TOB/IB – Duty to make bid to all security holders	s.2.8 of Regulation 62-104		s.94

TOB/IB – Commencement of bid	s.2.9 of Regulation 62-104	s.94.1(1) and (2)
TOB/IB – Offeror's circular	s.2.10 of Regulation 62-104	s.94.2(1) - (4) of <i>Securities Act</i> and s.3.1 of OSC Rule 62-504
TOB/IB – Change in information	s.2.11(1) of Regulation 62-104	s.94.3(1)
TOB/IB – Notice of change	s.2.11(4) of Regulation 62-104	s.94.3(4) of <i>Securities Act</i> and s.3.4 of OSC Rule 62-504
TOB/IB – Variation of terms	s.2.12(1) of Regulation 62-104	s.94.4(1)
TOB/IB – Notice of variation	s.2.12(2) of Regulation 62-104	s.94.4(2) of <i>Securities Act</i> and s.3.4 of OSC Rule 62-504
TOB/IB – Expiry date of bid if notice of variation	s.2.12(3) of Regulation 62-104	s.94.4(3)
TOB/IB – No variation after expiry	s.2.12(5) of Regulation 62-104	s.94.4(5)
TOB/IB – Filing and sending notice of change or notice of variation	s.2.13 of Regulation 62-104	s.94.5
TOB/IB – Change or variation in advertised take-over bid	s.2.14(1) of Regulation 62-104	s.94.6(1)
TOB/IB – Consent of expert – bid circular	s.2.15(2) of Regulation 62-104	s.94.7(1)
TOB/IB – Delivery and date of bid documents	s.2.16(1) of Regulation 62-104	s.94.8(1)
TOB/IB – Duty to prepare and send directors' circular	s.2.17 of Regulation 62-104	s.95(1) – (4) of <i>Securities Act</i> and s.3.2 of OSC Rule 62-504
TOB/IB – Notice of change	s.2.18 of Regulation 62-104	s.95.1(1) and (2) of <i>Securities Act</i> and s.3.4 of OSC Rule 62-504
TOB/IB – Filing directors' circular or notice of change	s.2.19 of Regulation 62-104	s.95.2
TOB/IB – Change in information in director's or officer's circular or notice of change	s.2.20(2) of Regulation 62-104	s.96(2)
TOB/IB – Form of director's or officer's circular	s.2.20(3) of Regulation 62-104	s.96(3) of <i>Securities Act</i> and s.3.3 of OSC Rule 62-504
TOB/IB – Send director's or officer's circular or notice of change to securityholders	s.2.20(5) of Regulation 62-104	s.96(5)
TOB/IB – File and send to offeror director's or officer's circular or notice of change	s.2.20(6) of Regulation 62-104	s.96(6)
TOB/IB – Form of notice of change for director's or officer's circular	s.2.20(7) of Regulation 62-104	s.96(7) of <i>Securities Act</i> and s.3.4 of OSC Rule 62-504
TOB/IB – Consent of expert, directors' circular, etc.	s.2.21 of Regulation 62-104	s.96.1

TOB/IB – Delivery and date of offeree issuer's documents	s.2.22(1) of Regulation 62-104	s.96.2(1)
TOB/IB – Consideration	s.2.23(1) of Regulation 62-104	s.97(1)
TOB/IB – Variation of consideration	s.2.23(3) of Regulation 62-104	s.97(3)
TOB/IB – Prohibition against collateral agreements	s.2.24 of Regulation 62-104	s.97.1(1)
TOB/IB – Proportionate take up and payment	s.2.26(1) of Regulation 62-104	s.97.2(1)
TOB/IB – Financing arrangements	s.2.27(1) of Regulation 62-104	s.97.3(1)
TOB/IB – Minimum deposit period	s.2.28 of Regulation 62-104	s.98(1)
TOB/IB – Prohibition on take up	s.2.29 of Regulation 62-104	s.98(2)
TOB/IB – Obligation to take up and pay for deposited securities	s.2.32 of Regulation 62-104	s.98.3
TOB/IB – Return of deposited securities	s.2.33 of Regulation 62-104	s.98.5
TOB/IB – News release on expiry of bid	s.2.34 of Regulation 62-104	s.98.6
TOB/IB – Language of bid documents	s.3.1 of Regulation 62-104	n/a
TOB/IB – Filing of documents by offeror	s.3.2(1) of Regulation 62-104	s.98.7 of Securities Act and s.5.1(1) of OSC Rule 62-504
TOB/IB – Filing of documents by offeree issuer	s.3.2(2) of Regulation 62-104	s.5.1(2) of OSC Rule 62-504
TOB/IB – Time period for filing	s.3.2(3) of Regulation 62-104	s.5.1(3) of OSC Rule 62-504
TOB/IB – Filing of subsequent agreement	s.3.2(4) of Regulation 62-104	s.5.1(4) of OSC Rule 62-504
TOB/IB – Certification of bid circulars	s.3.3(1) of Regulation 62-104	s.99(1)
TOB/IB – All directors and officers sign	s.3.3(2) of Regulation 62-104	s.99(2)
TOB/IB – Certification of directors' circular	s.3.3(3) of Regulation 62-104	s.99(3)
TOB/IB – Certification of individual director's or officer's circular	s.3.3(4) of Regulation 62-104	s.99(4)
TOB/IB – Obligation to provide security holder list	s.3.4(1) of Regulation 62-104	s.99.1(1)
TOB/IB – Application of Canada Business Corporations Act	s.3.4(2) of Regulation 62-104	s.99.1(2)
TOB/IB – Early Warning	s.5.2 of Regulation 62-104	s.102.1(1) – (4) of Securities Act and s.7.1 of OSC Rule 62-504
TOB/IB – Acquisitions during bid	s.5.3 of Regulation 62-104	s.102.2(1) and (2) of Securities Act and s.7.2(1) of OSC Rule 62-504



TOB/IB – Copies of news release and report	s.5.5 of Regulation 62-104											s.7.2(3) of OSC Rule 62-504	
Multi-jurisdictional disclosure system	Regulation 71-101												
Mutual fund prospectus disclosure	Regulation 81-101 (except as noted below)												
Amendment to a preliminary simplified prospectus	s.2.2.1(1) of Regulation 81-101											s.57(1)	
Delivery of amendments	s.2.2.2 of Regulation 81-101											s.57(3)	
Amendment to a simplified prospectus	s.2.2.3(1) of Regulation 81-101											s.57(1)	
Amendment to a simplified prospectus	s.2.2.3(2) of Regulation 81-101											s.57(2)	
Regulator must issue receipt	s.2.2.3(3) of Regulation 81-101											s.57(2.1)	
Regulator must not refuse a receipt	s.2.2.3(4) of Regulation 81-101											ss.57(2.1) and 61(3)	
Lapse date	s.2.5 of Regulation 81-101											s.62	
Statement of rights	s.2.8 of Regulation 81-101											s.60	
Distribution of preliminary simplified prospectus and distribution list	s.3.2(3) of Regulation 81-101											ss.66 and 67	
Certificate of mutual fund	s.5.1.3(1) of Regulation 81-101											s.58	
Certificate of promoter	s.5.1.6(1) of Regulation 81-101											s.58	
Certificate of corporate mutual fund	s.5.1.7(1) of Regulation 81-101											s.58	
Mutual fund requirements	Regulation 81-102												
Commodity pools	Regulation 81-104												
Mutual fund sales practices	Regulation 81-105												
Investment fund continuous disclosure	Regulation 81-106												
Independent review committee	Regulation 81-107												
<b>Registration</b>													
Dealer/underwriter registration requirement	ss.34(1)(a) and 34(1)(d)	ss.75(1)(a) and 75(2)(a)	s.27(2)(a)	ss.6(1)(a) and 6(1)(d)	ss.148 and 149	ss.31(1) and 31(4)	ss.45(a) and 45(d)	ss.86(1)(a) and 86(2)	s.26(1)(a)	ss.86(1)(a) and 86(2)	ss.86(1)(a) and 86(2)	ss.86(1)(a) and 86(2)	ss.25(1) and (2)
Adviser registration requirement	s.34(1)(b)	ss.75(1)(b) and 75(2)(b)	s.27(2)(b)	ss.6(1)(b)	ss.148 and 149	ss.31(2) and 31(4)	s.45(b)	s.86(1)(b)	s.26(1)(b)	s.86(1)(b)	s.86(1)(b)	s.86(1)(b)	s.25(3)
Investment fund manager registration requirement	s.34(1)(c)	s.75(1)(c)	s.27(2)(c)	s.6(1)(c)	s.148	ss.31(3) and 31(4)	s.45(c)	s.86(3)	s.26(1)(c)	s.86(3)	s.86(3)	s.86(3)	s.25(4)
Compensation or contingency trust fund	s.23 of Securities Rules	s.28 of ASC Rules (General)	s.23 of Regulations	n/a	s.196 of Securities Regulation	s.27 of General Securities Rules	n/a	n/a	s.98 of Regulation	n/a			s.110 of Regulation 1015 (General)
<b>Requirements when using registration exemptions</b>													
Offering memorandum in required form	s.3.9(5) of Regulation 45-106											n/a	
Requirement to file offering memorandum within prescribed time	s.3.9(14) of Regulation 45-106											n/a	
<b>Trading in Securities Generally</b>													
Registered dealer acting as principal	s.51	n/a	n/a	s.70	n/a	n/a	n/a	s.40	n/a			s.39	
Disclosure of investor relations activities	s.52	n/a					s.62	n/a					
Use of name of another registrant	s.53	s.99	s.49	s.73	n/a	s.49	s.63	n/a	s.44	n/a		s.43	

Trading in Exchange Contracts														
Trading exchange contracts on an exchange in jurisdiction	s.58	s.106 & 107	s.40	n/a				s.70.1	n/a					
Trading exchange contracts on an exchange outside jurisdiction	s.59	s.108 & 109	s.41	n/a				s.70.2	n/a					
Prospectus														
Prospectus requirement	s.61	s.110	s.58	s.37	ss.11 and 12	s.58	s.71(1)	s.94	s.54	s.94	s.94	s.94	s.53	
Contents of prospectus (full, true & plain disclosure)	s.63	s.113	s.61	s.41	ss.13 and 20	s.61	s.74	s.99	s.57	s.99	s.99	s.99	s.56	
Waiting period communications	s.78	s.123	s.73	s.38	ss.21 & 22	s.70	s.82	s.97	s.66	s.97	s.97	s.97	s.65(2)	
Obligation to send prospectus	s.83	s.129	s.79	s.64	ss.29, 30, 31 and 32	s.76	s.88	s.101(1)	s.72	s.101(1)	s.101(1)	s.101(1)	s.71(1)	
Requirements when using prospectus exemptions														
Offering memorandum in required form	s.2.9(5) of Regulation 45-106												n/a	
Requirement to file offering memorandum within prescribed time	s.2.9(14) of Regulation 45-106												n/a	
Filing report of exempt distribution	ss.6.1 and 6.3 of Regulation 45-106	s.129.1 of ASC Rules (General) and ss.6.1 and 6.3 of Regulation 45-106	ss.6.1 and 6.3 of Regulation 45-106	s.7 of Regulation and ss.6.1 and 6.3 of Regulation 45-106	ss.6.1 and 6.3 of Regulation 45-106									
Continuous Disclosure														
Voting if proxies provided	s.118	s.157	s.96	s.105	n/a	s.93	ss.102 and 103(2)	n/a	s.88	n/a			s.87	
Shares in name of registrant not to be voted	s.182 of Securities Rules	s.104	s.55	s.79	s.164 and 165	s.55	s.103(3) – (7)	s.163	s.50	s.163	s.163	s.163	s.49	
Insider Reporting														
Insider reporting requirements	s.87	s.182	s.116	s.109	ss.89, 96 to 98	s.113	s.135	s.1 of Local Rule 55-501	s.108	s.1 of Local Rule 55-501	s.2 of Local Rule 55-501	s.1 of Local Rule 55-501	s.107	
Take-Over Bids and Issuer Bids														
Directors must make recommendation on bid	s.99(1)	s.160	s.100	s.90	ss.113 & 114	s.97	s.124	s.108(1)	s.92	s.108(1)	s.108(1)	s.108(1)	ss.95 and 96	
Investment Funds – Self Dealing														
Investments of mutual funds	s.121	s.185	s.120	n/a		s.119	s.137	n/a		s.112	n/a		s.111	
Indirect investment	s.122	s.186	s.121	n/a		s.120	s.138	n/a		s.113	n/a		s.112	
Fees on investment for mutual fund	s.124	s.189	s.124	n/a		s.123	s.141	n/a		s.116	n/a		s.115	
Report of mutual fund manager	s.126	s.191	s.126	n/a		s.125	s.143	n/a		s.118	n/a		s.117	
Restrictions on transactions with responsible persons	n/a					s.126	n/a		s.119	n/a				
Principal Trading Prohibitions	n/a	s.193	s.128	n/a		s.127	n/a		s.120	n/a		s.119		
General														
Public inspection of records	s.169(3)	s.221(3)	s.152(2)	s.134	n/a		s.148(1)	s.198(3)	s.26(1)	s.140(1)	s.26(1)	s.26(1)	s.26(1)	s.140(1)

## APPENDIX E

### REFERENCING OF ACTS, REGULATIONS, INSTRUMENTS AND POLICIES

#### British Columbia

- Securities Act (R.S.B.C. 1996, c. 418);
- Securities Rules (B.C. Reg. 194/97).

#### Alberta

- Securities Act (R.S.A. 2000, c. S-4);
- Alberta Securities Commission Rules (Alta. Reg. 46/87).

#### Saskatchewan

- The Securities Act, 1988 (S.S. 1988-89, c. S-42.2);
- The Securities Regulations (R.R.S. c. S-42.2 Reg. 1).

#### Manitoba

- Securities Act (C.C.S.M. c. S50);
- Securities Regulation (Man. Reg. 491/88 R).

#### Ontario

- Securities Act (R.S.O. 1990, c. S. 5);
- Regulation 1015 (General) (R.R.O. 1990, Reg. 1015);
- Rule 45-501 Exempt Distributions ((1998), 21 OSCB 6548);
- Rule 62-504 Take-Over Bids and Issuer Bids ((2007), 31 OSCB 1289).

#### Québec

- Securities Act (R.S.Q., c. V-1.1);
- An Act respecting the distribution of financial products and services (R.S.Q., c. D-9.2);
- National Instrument 55-102, System for Electronic Disclosure by Insiders (SEDI), adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0339 dated July 10, 2001;
- National Instrument 71-101, The Multijurisdictional Disclosure System, adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0280 dated June 12, 2001;
- Securities Regulation enacted by Order-in-Council 660-83, 30 March 1983 (1983, G.O. 2, 1269);
- Regulation Q-17 respecting Restricted Shares adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0265 dated June 12, 2001;

- Regulation 11-101 respecting Principal Regulator System approved by Ministerial Order no. 2005-18 dated August 9, 2005;
- Regulation 13-101 respecting the System for Electronic Document Analysis and Retrieval (SEDAR) adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0272 dated June 12, 2001;
- Regulation 14-101 respecting Definitions, adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0274 dated June 12, 2001;
- Regulation 21-101 respecting Market Operations adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0409 dated August 28, 2001;
- Regulation 23-101 respecting Trading Rules adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0411 dated August 28, 2001;
- Regulation 24-101 respecting Institutional Trade Matching and Settlement approved by Ministerial Order no. 2007-03 dated March 21, 2007;
- Regulation 31-102 respecting National Registration Database approved by Ministerial Order no. 2007-04 dated July 11, 2007;
- Regulation 31-103 respecting Registration Requirements and Exemptions approved by Ministerial Order no. 2009-04 dated September 9, 2009
- Regulation 33-105 respecting Underwriting Conflicts approved by Ministerial Order no. 2005-14 dated August 2, 2005;
- Regulation 33-109 respecting Registration Information approved by Ministerial Order no. 2007-05 dated July 11, 2007;
- Regulation 41-101 respecting General Prospectus Requirements approved by Ministerial Order no. 2008-05 dated March, 2008;
- Regulation 43-101 respecting Standards of Disclosure for Mineral Projects approved by Ministerial Order no. 2005-23 dated November 30, 2005;
- Regulation 44-101 respecting Short Form Prospectus Distributions approved by Ministerial Order no. 2005-24 dated November 30, 2005;
- Regulation 44-102 respecting Shelf Distributions adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0201 dated May 22, 2001;
- Regulation 44-103 respecting Post-Receipt Pricing adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0203 dated May 22, 2001;
- Regulation 45-101 respecting Rights Offerings adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0247 dated June 12, 2001;
- Regulation 45-102 respecting Resale of Securities approved by Ministerial Order no. 2005-21 dated August 12, 2005;
- Regulation 45-106 respecting Prospectus and Registration Exemptions approved by Ministerial Order no. 2005-20 dated August 12, 2005;
- Regulation 51-101 respecting Standards of Disclosure for Oil and Gas Activities approved by Ministerial

Order no. 2005-15 dated August 2, 2005;

- Regulation 51-102 respecting Continuous Disclosure Obligations approved by Ministerial Order no. 2005-03 dated May 19, 2005;

- Regulation 52-107 respecting Acceptable Accounting Principles, Auditing Standards and Reporting Currency approved by Ministerial Order no. 2005-08 dated May 19, 2005;

- Regulation 52-108 respecting Auditor Oversight approved by Ministerial Order no. 2005-16 dated August 2, 2005;

- Regulation 52-109 respecting Certification of Disclosure in Issuers' Annual and Interim Filings approved by Ministerial Order no. 2005-09 dated June 7, 2005;

- Regulation 52-110 respecting Audit Committees approved by Ministerial Order no. 2005-10 dated June 7, 2005;

- Regulation 54-101 respecting Communication with Beneficial Owners of Securities of a Reporting Issuer adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2003-C-0082 dated March 3, 2003;

- Regulation 55-104 respecting Insider Reporting Requirements and Exemptions (M.O. 2010-07, 10-04-07);

- Regulation 58-101 respecting Disclosure of Corporate Governance Practices approved by Ministerial Order no. 2005-11 dated June 7, 2005;

- Regulation 61-101 respecting Protection of Minority Security Holders in Special Transactions approved by Ministerial Order no. 2008-01 dated January 22, 2008;

- Regulation 62-103 respecting the Early Warning System and Related Take-Over Bid and Insider Reporting Issues adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2003-C-0109 dated March 18, 2003;

- Regulation 62-104 respecting Take-Over Bids and Issuer Bids approved by Ministerial Order no. 2008-02 dated January 22, 2008;

- Regulation 81-101 Mutual Fund Prospectus Disclosure adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0283 dated June 12, 2001;

- Regulation 81-102 Mutual Funds adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0209 dated May 22, 2001;

- Regulation 81-104 respecting Commodity Pools adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2003-C-0075 dated March 18, 2003;

- Regulation 81-105 respecting Mutual Fund Sales Practices adopted by the *Commission des valeurs mobilières du Québec* pursuant to decision no. 2001-C-0212 dated May 22, 2001;

- Regulation 81-106 respecting Investment Fund Continuous Disclosure approved by Ministerial Order no. 2005-05 dated May 19, 2005;

- Regulation 81-107 respecting Independent Review Committee for Investment Funds approved by Ministerial Order no. 2006-02 dated October 31, 2006.

**New Brunswick**

- Securities Act (S.N.B. 2004, c. S-5.5);
- General Regulation – Securities Act (N.B. Reg. 2004-66).

#### **Nova Scotia**

- Securities Act (R.S.N.S. 1989, c. 418);
- General Securities Rules of the Nova Scotia Securities Commission (N.S. Reg. 51/96).

#### **Prince Edward Island**

- Securities Act (R.S.P.E.I. 1988, c. S-3);
- Securities Act Regulations (P.E.I. Reg. EC165/89).

#### **Newfoundland and Labrador**

- Securities Act (R.S.N.L. 1990, c. S-13);
- Securities Regulations (C.N.L.R. 805/96).

#### **Yukon**

- Securities Act (R.S.Y. 2002, c. 201);
- Securities Regulations (O.I.C.1976/176).

#### **Northwest Territories**

- Securities Act (R.S.N.W.T. 1988, c. S-5);
- Securities General Regulations (N.W.T. Reg. 017-2003).

#### **Nunavut**

- Securities Act (R.S.N.W.T. 1988, c. S-5);
- Securities Regulation (R.R.N.W.T. 1990, c. S-5).

Decision 2008-PDG-0056 -- 2008-02-22  
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#### **Amendments**

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M.O. 2009-03, 2009 G.O. 2, 2979  
(Sections amended : 1.1, 4.5, 4.6, 4.7, Appendix B, D and E)  
(New Sections : 4.4.1, Part 4A, 4A.1 à 4A.10)  
(Sections repealed : Part 2 (title), 2.1, 3.4, Appendix A and C)

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(Sections amended : Appendix D and E)

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