- Regulation to repeal Regulation Q-17 respecting restricted shares;
- Regulation to repeal Regulation Q-18 respecting additional information for disclosure in prospectus of deposit-taking issuers;
- Regulation to repeal Regulation Q-25 respecting real estate mutual funds;
- Regulation to repeal Regulation Q-28 respecting general prospectus requirements;
 - Regulation to amend the Securities Regulation.

March 4, 2008

Minister of Finance, Monique Jérôme-Forget

Regulation to amend Regulation 11-101 respecting Principal Regulator System¹

Securities Act (R.S.Q., c. V-1.1, s. 331.1, par. (1), (2), (3), (6), (8), (9), (11), (13), (14), (19), (20), (25), (26), (33) and (34); 2007, c. 15)

- **1.** Section 1.1 of Regulation 11-101 respecting Principal Regulator System is amended by deleting the definition of "audit committee rule", "BCI 52-509", "CD requirement", "commodity pool", "investment fund", "investment fund manager", "local prospectus-related requirements", "long form rule", "mutual fund restricted individual", "national prospectus rules", "participating dealer", "preliminary prospectus", "principal distributor", "prospectus", "Regulation 33-105", "Regulation 52-107", "Regulation 52-110", "Regulation 58-101", "Regulation 81-104", "Regulation 81-106" and "seed capital requirements".
- **2.** Sections 2.1 to 2.4 of the Regulation are repealed.
- **3.** Section 2.8 of the Regulation is amended by replacing "sections 2.1, 2.4 and 2.5" with "section 2.5".

- **4.** The title of parts 3 and 4 and sections 3.1 to 4.3 and 5.8 of the Regulation are repealed.
- **5.** Section 5.9 of the Regulation is amended by replacing "sections 5.3, 5.4, 5.5, 5.6 or 5.8" with "sections 5.3, 5.4, 5.5 or 5.6".
- **6.** Appendices A to D of the Regulation are repealed.
- **7.** Appendix E of the Regulation is amended by replacing the part under "Québec" with the following:

"Québec

- Securities Act (R.S.Q., c. V-1.1);
- Securities Regulation enacted by Order-in-Council 660-83, 30 March 1983 (1983, *G.O.* 2, 1269);
- Regulation 31-101 respecting National Registration System approved by Ministerial Order no. 2005-13 dated August 2, 2005;
- Regulation 45-106 respecting Prospectus and Registration Exemptions approved by Ministerial Order no. 2005-20 dated August 12, 2005.".
- **8.** Form 11-101F1 of the Regulation is amended by:
- (1) deleting, in Item 2, the words "SEDAR profile number (if applicable):" and the Instructions;
 - (2) deleting Item 5.
- **9.** This Regulation comes into force on March 17, 2008.

Regulation to amend National Instrument 14-101, Definitions²

Securities Act (R.S.Q., c. V-1.1, s. 331.1, par. (34); 2007, c. 15)

1. The title of National Instrument 14-101, Definitions, is replaced with the following:

"Regulation 14-101 respecting Definitions".

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¹ Regulation 11-101 respecting Principal Regulator System, approved by Ministerial Order No. 2005-18 dated August 10, 2005 (2005, *G O.* 2, 3531), was last amended by the regulation to amend that Regulation approved by Ministerial Order No. 2005-25 dated November 30, 2005 (2005, *G.O.* 2, 5221). For previous amendments, refer to the *Tableau des modifications et Index sommaire*, Éditeur officiel du Québec, 2007, updated to September 1, 2007.

² National Instrument 14-101, Definitions, adopted on June 12, 2001 pursuant to decision No. 2001-C-0274 and published in the Supplement to the Bulletin of the Commission des valeurs mobilières du Québec, vol. 32, No. 27, dated July 29, 2001, was last amended by the instrument to amend that Instrument adopted pursuant to decision No. 2001-C-0324 dated September 10, 2002 and published in the Supplement to the Bulletin of the Commission des valeurs mobilières du Québec, vol. 33, No. 41, dated October 18, 2002.