

REGULATION TO AMEND REGULATION 11-101 RESPECTING PRINCIPAL REGULATOR SYSTEM

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1), (2), (3), (6), (9), (11), (13), (14), (19), (20), (33) and (34))

1. Section 1.1 of Regulation 11-101 respecting Principal Regulator System is amended by deleting the definition of “audit committee rule”, “BCI 52-509”, “CD requirement”, “commodity pool”, “investment fund”, “investment fund manager”, “local prospectus-related requirements”, “long form rule”, “mutual fund restricted individual”, “national prospectus rules”, “participating dealer”, “preliminary prospectus”, “principal distributor”, “prospectus”, “Regulation 33-105”, “Regulation 52-107”, “Regulation 52-110”, “Regulation 58-101”, “Regulation 81-101”, “Regulation 81-102”, “Regulation 81-104”, “Regulation 81-106” and “seed capital requirements”.

2. Sections 2.1 to 2.4 of the Regulation are repealed.

3. Section 2.8 of the Regulation is amended by replacing “sections 2.1, 2.4 and 2.5” with “section 2.5”.

4. The title of parts 3 and 4 and sections 3.1 to 4.3 and 5.8 of the Regulation are repealed.

5. Section 5.9 of the Regulation is amended by replacing “sections 5.3, 5.4, 5.5, 5.6 or 5.8” with “sections 5.3, 5.4, 5.5 or 5.6”.

6. Appendices A to D of the Regulation are repealed.

7. Appendix E of the Regulation is amended by replacing the part under “Québec” with the following :

“Québec

- Securities Act (R.S.Q., c. V-1.1);
- Securities Regulation enacted by Order-in-Council 660-83, 30 March 1983 (1983, *G.O.* 2, 1269);
- Regulation 31-101 respecting National Registration System approved by Ministerial Order no. 2005-13 dated August 2, 2005;
- Regulation 45-106 respecting Prospectus and Registration Exemptions approved by Ministerial Order no. 2005-20 dated August 12, 2005.”.

8. Form 11-102F1 of the Regulation is amended by:

(1) deleting, in Item 2, the words “SEDAR profile number (if applicable):” and the Instructions;

(2) deleting Item 5.

9. This Regulation comes into force on March 17, 2008.