CSA Staff Notice 11-322 Extension of Consultation Period

Draft Regulation to Amend Regulation 62-104 respecting Take-Over Bids and Issuer Bids

Draft Regulation to Amend Regulation 62-103 respecting Early Warning System and Related Take-Over Bid and Insider Reporting Issues

Draft Amendments to Policy Statement 62-203 respecting Take-Over Bids and Issuer Bids

Draft Regulation 62-105 Respecting Security Holder Rights Plans

Draft Policy Statement to Regulation 62-105 Respecting Security Holder Rights Plans

June 3, 2013

On March 13, 2013, the Canadian Securities Administrators (the CSA) published for comment draft amendments to Regulation 62-104 respecting Take-Over Bids and Issuer Bids, to Regulation 62-103 respecting Early Warning System and Related Take-Over Bid and Insider Reporting Issues and changes to Policy Statement 62-203 respecting Take-Over Bids and Issuer Bids (the EWR amendments).

The CSA published for comment on March 14, 2013 draft Regulation 62-105 respecting Security Holder Rights Plans and draft Policy Statement to Regulation 62-105 respecting Security Holder Rights Plans (the SRP proposal).

The comment period is scheduled to close on June 12, 2013. We have received feedback from several stakeholders that it would be beneficial for stakeholders to have additional time to properly review and assess the impact of the EWR amendments and the SRP proposal and prepare comments. We are therefore extending the comment period from June 12, 2013 to **July 12, 2013**.

Questions

Please refer your questions to any of the following people:

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