

SECURITIES REGULATORY AUTHORITY CLOSED DATES 2002 – CANADIAN SECURITIES ADMINISTRATORS STAFF NOTICE 13-310

We have a mutual reliance review system (“MRRS”) for prospectuses (including long form, short form and mutual fund prospectuses), prospectus amendments, waiver applications, pre-filings, and initial and renewal annual information forms. In Québec, it is described in the Commission Staff Notice relating to the Mutual Reliance Review System for Prospectuses and Annual Information Forms.

The principal regulator will only issue a MRRS decision document confirming the receipt of non-principal regulators that are open on the date of the MRRS decision document. The principal regulator will issue a MRRS decision document confirming the receipt of the remaining non-principal regulators on the next day that they are open. These procedures are described in section 7.8 of the Policy.

A dealer may only solicit expressions of interest in a non-principal jurisdiction after a receipt has been issued by that jurisdiction. In addition, an issuer may only distribute its securities in the non-principal jurisdiction at that time.

The following is a list of the closed dates of the securities regulatory authorities for 2002. These dates should be noted by issuers in structuring their affairs.

Securities Regulatory Authority Closed Dates 2002

1. Saturdays and Sundays (all)*
2. Tuesday January 1 (all) **(2002)**
3. Wednesday January 2 (Que)
4. Friday February 22 (YT)
5. Monday March 18 (Nfld)
6. Friday March 29 (all)
7. Monday April 1 (all except Alta, Sask, Ont, Nfld)
8. Monday April 22 (Nfld)
9. Monday May 20 (all)

10. Friday June 21 (NWT)
11. Monday June 24 (Que, Nfld)
12. Monday July 1 (all)
13. Monday July 8 (Nfld)
14. Tuesday July 9 (Nun)
15. Friday August 2 (Sask)
16. Monday August 5 (all except Que, PEI, Nfld, YT, Nun)
17. Wednesday August 7 (Nfld) (may change due to weather)
18. Friday August 16 (PEI)
19. Monday August 19 (YT)
20. Monday September 2 (all)
21. Monday October 14 (all)
22. Monday November 11 (all except Alta, Ont, Que)
23. Tuesday December 24 (Que)
24. Tuesday December 24 after 12:00pm (Man, NS, PEI)
25. Wednesday December 25 (all)
26. Thursday December 26 (all)
27. Tuesday December 31 (Que)
28. Wednesday January 1 (all) **(2003)**
29. Thursday January 2 (Que)

*Bracketed information indicates those jurisdictions which are closed on the particular date.