

Damage insurance (Personal Lines and Commercial Lines)
Claims adjustment (Personal-lines and Commercial-lines)

#### **AMF E-Services**

If you prefer to submit your application via our on-line service, please go to our website at <a href="http://www.lautorite.qc.ca/en/e-services.html">http://www.lautorite.qc.ca/en/e-services.html</a>.

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Please ensure that you have permission to register before submitting your application.

| PART 1 – IDENTIFICATION (in block letters) |   |               |   |         |               |        |             |  |      |  |      |  |   |
|--|---|---------------|---|---------|---------------|--------|-------------|--|------|--|------|--|---|
| CLIENT INFORMATION                         |   |               |   |         |               |        |             |  |      |  |      |  |   |
| Client No<br>(10 digits)                   | 0.  |               |   |         |               |        |             |  |      |  |      |  |   |
| Ms. ☐<br>Mr. ☐                             | L   | First<br>name |   |         |               |        |             |  |      |  |      |  |   |
| Date of I                                  | ate of birth / / Language of correspondence: French □ English □ |               |   |         |               |        | n 🖵         |  |      |  |      |  |   |
| HOME A                                     | ADD   | RESS          |   |         |               |        |             |  |      |  |      |  |   |
| Civic No                                   | ).  |               |   | Street  |               |        |             |  |      |  | Apt. |  |   |
| City                                       | Provir  |               |   |         | Province      | )      | Postal code |  |      |  |      |  |   |
| Telepho                                    | one (residence)   |               |   | Telepho | ne (business) |        |             |  | Ext. |  |      |  |   |
| Cell pho                                   | ne  |               | - |         |               | E-mail |             |  |      |  |      |  | _ |

#### **Important**

Incomplete applications will delay processing. In addition, if you do not submit any missing documents by the specified date, your application will be cancelled, and no fees will be refunded.

#### **PART 2 - CHOICE OF EXAMINATIONS**

You may write more than one examination on the same day or spread your examinations over multiple available dates. In either case, you will have to pay the registration fees only once, provided you indicate all the scheduled dates for your examinations on this form. Fees are payable for every new registration application you submit.

To register for examinations, you must consult the exam calendar (and timetable) and indicate the following information in the table below:

- language and location;
- sequence in which you wish register for the examinations (example: If you wish to write examination 03-412 first, indicate 1 in the column "Writing sequence" beside this examination and 2 beside examination 03-114);

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- preferred writing dates and times (you may indicate up to 3 choices in order of preference);
- If you have a reservation number, please write it in the space under the examination location. Please also indicate the language requested.

| Examination title  | Language              | Location | Writing sequence (1 to 4) | Date and time in order or preference                   |  |  |  |
|--|-----------------------|----------|---------------------------|--|--|--|--|
| 03-114 – Understand the general principles of law applicable to damage insurance and the legislative framework governing the activities of damage insurance representatives. | French 🖵<br>English 🖵 |          |                           | 1// Time: year month day  2// Time: year month day     |  |  |  |
| 03-411 – Recommend personal property insurance products adapted to the client's needs.   | French 📮<br>English 📮 |          |                           | 1 / / Time: year month day  Time: year month day       |  |  |  |
| 03-412 – Recommend personal-lines and commercial-lines automobile insurance products adapted to the client's needs.  | French 📮<br>English 📮 |          |                           | 1 / / Time: year month day  2 / / Time: year month day |  |  |  |
| 03-413 - Recommend commercial-lines property and civil liability insurance products adapted to the client's needs.   | French 🖵<br>English 🖵 |          |                           | 1/ / Time: year month day  2/ / Time: year month day   |  |  |  |



Damage insurance (Personal Lines and Commercial Lines) Claims adjustment (Personal-lines and Commercial-lines)

| COMMERCIAL-LINES DAMAGE INSURANCE  |                       |          |                           |  |  |  |  |
|--|-----------------------|----------|---------------------------|--|--|--|--|
| Examination title  | Language              | Location | Writing sequence (1 to 3) | Date and time in order of preference                         |  |  |  |
| 03-114 – Understand the general principles of law applicable to damage insurance and the legislative framework governing the activities of damage insurance representatives. | French 📮<br>English 📮 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |
| 03-412 – Recommend personal-lines and commercial-lines automobile insurance products adapted to the client's needs.  | French 🖵<br>English 🖵 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |
| 03-413 - Recommend commercial-lines property and civil liability insurance products adapted to the client's needs.   | French 🖵<br>English 🖵 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |

| CLAIMS ADJUSTMENT  |                       |          |                           |  |  |  |  |
|--|-----------------------|----------|---------------------------|--|--|--|--|
| Examination title  | Language              | Location | Writing sequence (1 to 4) | Date and time in order of preference                         |  |  |  |
| 05-115 - Understand the general principles of law applicable to damage insurance and the legislative framework governing the activities of claims adjusters. | French 🖵 English 🖵    |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |
| <b>05-511</b> - Settle personal property insurance claims based on the client's coverage.  | French 🖵<br>English 🖵 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |
| 05-512 - Settle personal-lines and commercial-lines automobile insurance claims based on the client's coverage.  | French 🖵<br>English 🖵 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |
| 05-513 - Settle commercial-<br>lines property and civil liability<br>insurance claims based on the<br>client's coverage.                                     | French 🖵<br>English 🖵 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |

**Information Centre** 

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Claims adjustment (Personal-lines and Commercial-lines)

| CLAIMS ADJUSTMENT FOR COMMERCIAL-LINES DAMAGE INSURANCE  |                       |          |                           |  |  |  |  |
|--|-----------------------|----------|---------------------------|--|--|--|--|
| Examination title  | Language              | Location | Writing sequence (1 to 3) | Date and time in order of preference                         |  |  |  |
| 05-115 - Understand the general principles of law applicable to damage insurance and the legislative framework governing the activities of claims adjusters. | French 🖵<br>English 🖵 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |
| 05-512 - Settle personal-lines and commercial-lines automobile insurance claims based on the client's coverage.  | French 🖵<br>English 🖵 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |
| <b>05-513</b> - Settle commercial-<br>lines property and civil liability<br>insurance claims based on the<br>client's coverage.                              | French 🖵<br>English 🖵 |          |                           | 1 / / Time:<br>year month day  2 / / Time:<br>year month day |  |  |  |

### Applications by candidates authorized to act as representatives in another province or territory of Canada

If you are authorized to act as a representative in another Canadian province or territory and you meet all career eligibility requirements, you are required:

- To pass the examinations pertaining to legislation and taxation;
- To complete the probationary period

If this condition does not apply to you, you must meet all qualification requirements. The qualification requirements can be consulted in the "Becoming a professional" section of the AMF's website.

#### **Application for reinstatement**

• Individuals who have surrendered their certificates for a period of more than one year and less than three years and held a certificate for at least one year are required to pass only the examination pertaining to legal concepts and legislation.

#### Notice of examination

A notice of examination will be sent when the AMF has processed your application after receiving payment of the applicable fees. This notification will confirm your exam schedule. When you receive your notification, check the dates and times you are scheduled to write your examinations. The AMF may not be able to register you for the chosen dates and times due to the limited number of seats in the examination rooms.

#### Application to postpone or cancel examinations

To change the date or time of an examination you are registered for, use the Application to Postpone or Cancel Examinations form.

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| PART 3 - DISCLOSURE OF DECISION TO THIRD PARTY |   |          |            |             |            |               |  |  |          |      |  |
|--|---|----------|------------|-------------|------------|---------------|--|--|----------|------|--|
|  | Use this section to identify a third party to whom you would like the decision regarding your application to be disclosed, regardless of whether or not the third party is registered with the AMF. |          |            |             |            |               |  |  |          |      |  |
| Do you w                                       | Do you want the decision regarding your application to be disclosed to a third party? ☐ Yes ☐ No  |          |            |             |            |               |  |  |          |      |  |
| If you ans                                     | swered <b>yes</b> , Is t  | his pers | on or firm | regis       | tered with | the AMF?      |  |  |          |      |  |
| ☐ Yes  | AMF client No   | o.:      |            |             |            |               |  |  |          |      |  |
|  | First name:   |          |            |             |            |               |  |  |          |      |  |
|  |   |          |            |             |            |               |  |  |          |      |  |
|  |   |          |            |             |            |               |  |  | <u> </u> |      |  |
| □ No   | First name:   |          |            |             |            |               |  |  |          |      |  |
|  |   |          |            |             |            |               |  |  |          |      |  |
|  |   |          |            |             |            |               |  |  |          |      |  |
|  | Language of   |          |            |             |            | ☐ English     |  |  | _        |      |  |
|  | Language or t   | correspo | muence.    | <b>—</b> F1 | encn       | English       |  |  |          |      |  |
|  |   |          |            |             |            |               |  |  |          |      |  |
| MAILING ADDRESS (THIRD PARTY)                  |   |          |            |             |            |               |  |  |          |      |  |
| Civic No.                                      |   |          | Street     |             |            |               |  |  | Apt.     |      |  |
| City   | Province Postal code  |          |            |             |            |               |  |  |          |      |  |
| Telephon                                       | e (residence)   |          |            |             | Telephoi   | ne (business) |  |  |          | Ext. |  |
| Cell phon                                      | е   |          |            | ·           | E-mail     |               |  |  |          |      |  |

### **PART 4 - DECLARATION**

| I declare that I have read this statement and I agree with the  | e terms | here | of.  |       |            |          |        |           |
|---|---------|------|------|-------|------------|----------|--------|-----------|
| I declare that the information provided in this form is ac documents required to process of my application. | curate  | and  | comp | lete. | l have     | attached | all su | upporting |
| Signature   | Date:   |      | /ear |       | /_<br>onth | day      |        |           |
|   |         | -    |      |       |            |          |        |           |

### Rights of access and correction

You may examine the personal information concerning you, obtain a copy of it or request that it be corrected if it is inaccurate, incomplete or equivocal, or if the collection, release or keeping of the information is not authorized under the *Act respecting Access to documents held by public bodies and the Protection of personal information*, CQLR, c.A-2.1. If you have any questions on this topic, please visit the AMF website at Information Access / AMF (lautorite.gc.ca).

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| PART 5 - FEES PAYABLE AND PAYMENT             |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| CLIENT INFORMATION                            |  |  |  |  |  |  |
| Client No.<br>(10 digits)                     |  |  |  |  |  |  |
| Ms.   | Last name  |  |  |  |  |  |
| Name of firm                                  |  |  |  |  |  |  |
| FEES PAYABLE FOR THE (Please note that fees a | HE PERIOD FROM JANUARY 1, 2024 TO DECEMB re non-refundable)  | BER 31, 2024   |  |  |  |  |
| Exam registration fee:                        | ☐ \$174.00 If paying by credit ca  | urd, please carry the amount over to the with an *. If the amount shown is greater |  |  |  |  |
| Fee to disclose decision t                    | Fee to disclose decision to third party:  \$29.00 space below marked than the amount due, and adjust it downwa |  |  |  |  |  |
| Total:  | \$   |  |  |  |  |  |
| METHOD OF PAYMENT                             |  |  |  |  |  |  |
| ☐ Cheque☐ Money order                         | Please make your payment payable to the order of financiers and date it on the day on which the fo             |  |  |  |  |  |
| ☐ Visa☐ MasterCard☐ American Express☐         | I authorize the AMF to charge the amount of * \$  Card No.:///  Expiry date:/                                  | to my credit card.   |  |  |  |  |
|   | Name of cardholder (in block letters)  | Date   |  |  |  |  |
|   | Signature of cardholder  | Date: / / day  |  |  |  |  |

The AMF only accepts forms sent by mail.

No form sent by e-mail or by fax will be accepted.

Send your form and payment to the following address:

Autorité des marchés financiers

Place de la Cité, tour Cominar

2640, boulevard Laurier, bureau 400

Québec (Québec) G1V 5C1

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