

Information on where to deliver undertaking under section 2.35.4 of Regulation 45-106 respecting Prospectus Exemptions

The AMF and the other members of the Canadian Securities Administrators (CSA) have, in February 2015, made amendments to *Regulation 45-106 respecting Prospectus Exemptions* related to the prospectus-exempt distribution of short-term securitized products.

Issuers (i.e. conduits) who distribute securities under the short-term securitized products prospectus exemption must, among other things, deliver to the securities regulatory authority an undertaking to take certain steps. Below are the relevant addresses for delivering undertakings under section 2.35.4 of *Regulation 45-106 respecting Prospectus Exemptions*, which comes into force on May 5, 2015:

British Columbia	cflegal@bcsc.bc.ca
Alberta	legalapplications@asc.ca
Saskatchewan	exemptions@gov.sk.ca
Manitoba	exemptions.msc@gov.mb.ca
Ontario	https://www.osc.gov.on.ca/filings
Québec	Dispenses-Passeport@lautorite.qc.ca
New Brunswick	Passport-passeport@nbsc-cvmnb.ca
Nova Scotia	nsscexemptions@gov.ns.ca
Prince Edward Island	CCIS@gov.pe.ca
Newfoundland and Labrador	exemptions@gov.nl.ca
Yukon	Corporateaffairs@gov.yk.ca
Northwest Territories	SecuritiesRegistry@gov.nt.ca
Nunavut	legal.registries@gov.nu.ca

For more information, please refer to the February 19, 2015 CSA Notice concerning the amendments made to *Regulation 45-106 respecting Prospectus Exemptions* relating to the short-term securitized products prospectus exemption.

For any questions relating to the above, please contact:

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