

REGULATION TO AMEND REGULATION 33-109 RESPECTING REGISTRATION INFORMATION

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (3), (27) and (34))

1. Section 2.3 of Regulation 33-109 respecting Registration Information (chapter V-1.1, r. 12) is amended, in subparagraph (i) of subparagraph (c) of paragraph (2), by replacing “Item 13.3(c)” with “Item 13.3(a)”.

2. Form 33-109F4 of the Regulation is amended:

(1) by replacing, in the first paragraph of the General Instructions, the words “regulator(s) or in Québec,” with the words “regulator(s) or, in Québec,”;

(2) by replacing, in the first paragraph of paragraph (2) of Item 22 and under the sub-heading “**Authorized partner or officer of the firm**”, the words “regulator, or in Québec” with the words “regulator or, in Québec,”.

3. Form 33-109F6 of the Regulation is amended:

(1) by inserting, in Item 4.2 and after the words “trade or advise in securities or derivatives”, “(other than as already notified to the securities regulator or, in Québec, the securities regulatory authority in accordance with the applicable exemption)”;

(2) in Schedule C:

(a) by replacing Line 10 of the table with the following:

“Less any deductible under the bonding or insurance policy required under Part 12 of Regulation 31-103 respecting Registration Requirements, Exemptions and Ongoing Registrant Obligations, or the deductible under the liability insurance, for a firm registered only in Québec and solely in the category of mutual fund dealer”;

(b) by replacing, in subparagraph (i) of subparagraph (a) of paragraph (2) of Schedule 1, (provided such foreign government securities are currently rated Aaa or AAA by Moody’s Canada Inc. or its DRO affiliate, or Standard & Poor’s Rating Services (Canada) or its DRO affiliate, respectively)” with “(provided such foreign government securities are currently rated Aaa or AAA or the short-term ratings equivalent by a designated rating organization or its DRO affiliate)”.

4. Form 33-109F7 of the Regulation is amended:

(1) in the General Instructions:

(a) by replacing, in the first paragraph, the words “regulator(s) or in Québec,” with the words “regulator(s) or, in Québec,”;

(b) by replacing, in paragraph (2), “Item 13.3(c)” with “Item 13.3(a)”;

(2) by replacing, in paragraph (1) of Item 9, “Item 13.3(c)” with “Item 13.3(a)”;

(3) by replacing, in paragraph (2) of Item 12 and under the sub-heading “**Authorized partner or officer of the new sponsoring firm**”, the words “regulator, or in Québec” with the words “regulator or, in Québec,”.

5. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.