

Draft Regulations

Securities Act

(chapter V-1.1, s. 331.1, pars. (1), (9), (11), (19) and (34), and s. 331.2)

Concordants regulations to Regulation 45-106 respecting Prospectus and Registration Exemptions - Offering Memorandum Exemption

Notice is hereby given by the *Autorité des marchés financiers* (the "Authority") that, in accordance with section 331.2 of the *Securities Act*, chapter V-1.1, the following Regulations, the texts of which are published hereunder, may be made by the Authority and subsequently submitted to the Minister of Finance for approval, with or without amendment, after 30 days have elapsed since their publication in the Bulletin of the Authority:

- *Regulation to amend Regulation 11-102 respecting Passport System;*
- *Regulation to amend Regulation 45-102 respecting Resale of Securities;*
- *Regulation to amend Regulation 52-107 respecting Acceptable Accounting Principles and Auditing Standards.*

For more information, you can refer to the draft Regulation 45-106 respecting Prospectus and Registration Exemptions - Offering Memorandum Exemption. This Regulation was published in the Bulletin of the Authority of March 20, 2014 (Vol. 11, n° 11, page 566).

Request for comment

Comments regarding the above may be made in writing by **November 21, 2015**, to the following:

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