

Larissa and Tracy

I am involved in the securities industry (as a legal professional and with a TSXV listed issuer) and believe that the proposed new prospectus exemption for existing security holders will be beneficial to the public venture capital market. I support the introduction of this exemption and feel that it will aid venture issuers to raise additional capital and will keep shareholders engaged.

Norton Rose Fulbright Canada LLP / S.E.N.C.R.L., s.r.l.

Royal Bank Plaza, South Tower, Suite 3800

200 Bay Street, P.O. Box 84, Toronto, ON M5J 2Z4, Canada

T: +1 416.216.4821 | F: +1 416.216.3930

Richard.Sutin@nortonrosefulbright.com

NORTON ROSE FULBRIGHT

Law around the world

nortonrosefulbright.com

Our website and email address have changed - please update your records accordingly.

Top ranked firm for energy by Who's Who Legal 2013

2013 Global Mining Law Firm of the Year - International Who's Who of Business Lawyers

Norton Rose in Canada ranked number one law firm brand - Acritas' Canadian Law Firm Brand Index 2013