

Hi Larissa,

I am involved in the securities industry with a number of TSXV listed issuers and believe that the proposed new exemption for existing security holders will be beneficial to the public venture capital market. I support the introduction of this exemption and feel that it will aid venture companies to raise additional capital and will keep shareholders engaged. We have spent many years building and cultivating a publically traded, venture-resource focused market with the TSXV which is unique to Canada. This proposed prospectus exemption will help the TSXV to rebound from the very difficult downturn we have seen and ensure this sector continues contributing to our domestic economy.

Thank you

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