

REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Regulation 41-101 respecting General Prospectus Requirements (chapter V-1.1, r. 14) is amended by replacing “**System for Electronic Document Analysis and Retrieval (SEDAR)**”, in Schedule 1 of Appendix A and under the title “**General Instructions**”, by “**System for Electronic Data Analysis and Retrieval + (SEDAR+)**”.

2. Form 41-101F1 of the Regulation is amended, in item 36A.1:

(1) by replacing “www.sedar.com”, in subparagraph (ii) of subparagraph (b) of paragraph (3), by “www.sedarplus.com”;

(2) by replacing “SEDAR”, in paragraph (5), by “SEDAR+”.

3. Form 41-101F2 of the Regulation is amended by replacing “www.sedar.com”, in item 37.1, by “www.sedarplus.com”.

4. Form 41-101F3 of the Regulation is amended by replacing “www.sedar.com”, in paragraph (1) of item 4.1 and paragraph (2) of item 15.1 of Part B, by “www.sedarplus.com”.

5. **Effective Date**

(1) This Regulation comes into force on 9 June 2023.

(2) In Saskatchewan, despite paragraph (1), if this Regulation is filed with the Registrar of Regulations after 9 June 2023, this Regulation comes into force on the day on which it is filed with the Registrar of Regulations.