

AMENDMENTS TO POLICY STATEMENT TO REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

1. Section 5A.4 of *Policy Statement to Regulation 41-101 respecting General Prospectus Requirements* is amended:

(1) in paragraph (1):

(a) by replacing the words “to the website of the ETF, the ETF’s family or the manager of the ETF, as applicable” with the words “on its designated website”;

(b) by replacing, wherever it appears, the word “website” with the words “designated website”;

(2) in paragraph (2):

(a) by replacing the first sentence with the following:

“Many ETFs have fund profiles which they can choose to make available on their designated website, or another website.”;

(b) by replacing the words “to a website” with the words “on the ETF’s designated website or another website”.

2. The Policy Statement is amended by inserting, after section 5A.5, the following part:

“PART 5B EXEMPTIVE RELIEF TO FILE PROSPECTUS PREPARED IN ACCORDANCE WITH FORM 81-101F1

5B.1. Previous Form Exemptions

A mutual fund granted an exemption to file a simplified prospectus prepared in accordance with Form 81-101F1 and an annual information form prepared in accordance with Form 81-101F2 in lieu of a prospectus prepared in accordance with Form 41-101F2, may comply with such an exemption after January 5, 2022 by filing a simplified prospectus in accordance with Form 81-101F1.”.