

AMENDMENTS TO *POLICY STATEMENT TO REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS*

1. Section 5.9 of *Policy Statement to Regulation 41-101 General Prospectus Requirements* is amended by replacing, in paragraph (5), the text of the first hyphen with:

“ if the indirect acquisition would be considered a significant acquisition under subsection 35.1(4) of Form 41-101F1 if the issuer applied those provisions to its proportionate interest in the indirect acquisition of the business;”.