

REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act
(chapter V-1.1, s. 331.1, par. (1) and (4.1))

1. Section 9.1 of Regulation 41-101 respecting General Prospectus Requirements (chapter V-1.1, r. 14) is amended:

(1) by replacing subparagraph (ii) of subparagraph (b) of paragraph (1) with the following:

“(ii) a completed personal information form for,

(A) each director and executive officer of an issuer,

(B) each promoter of the issuer, and

(C) if the promoter is not an individual,

(I) each director and executive officer of the promoter, if the issuer is not an investment fund, and

(II) each director and executive officer of the promoter, if the issuer is an investment fund and the promoter is not the manager of the investment fund; and”;

(2) by inserting, after paragraph (1), the following:

“(1.1) An investment fund is not required to deliver a personal information form for an individual referenced in subparagraph (1)(b)(ii) if the individual has submitted a Form 33-109F4 under Regulation 33-109 respecting Registration Information (chapter V-1.1, r. 12).”.

2. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.