

AMENDMENTS TO POLICY STATEMENT TO REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

1. Section 1.2 of *Policy Statement to Regulation 41-101 respecting General Prospectus Requirements* is amended by inserting, after paragraph (7), the following:

“(8) **Electronic transmission** – *Regulation 13-103 respecting System Replacement (insert reference)* prescribes that each document that is required or permitted to be provided to a regulator, except in Québec, or securities regulatory authority must be transmitted to the regulator, except in Québec, or securities regulatory authority electronically through the [Renewed System].

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a regulator, except in Québec, or securities regulatory authority.

To reflect the phased implementation of the [Renewed System], the Appendix of *Regulation 13-103 respecting System Replacement* sets out securities legislation under which documents are excluded from being filed or delivered in the [Renewed System].

Reference to *Regulation 13-103 respecting System Replacement* should be made when providing any document to a regulator, except in Québec, or securities regulatory authority under the Regulation and this Policy Statement.”

2. Section 3.5.1 of the Policy Statement is amended:

(1) by replacing, in paragraph (2), the words “System for Electronic Document Analysis and Retrieval (SEDAR)” with the words “[Renewed System]”;

(2) by replacing, in paragraph (3), the word “SEDAR” with the words “[Renewed System]”.

3. Section 6.5B of the Policy Statement is amended:

(1) by replacing, wherever it appears in paragraph (9), the word “SEDAR” with the words “[Renewed System]”;

(2) by replacing, in paragraphs (11) and (12), the word “SEDAR” with the words “[Renewed System]”.

4. Section 6.12 of the Policy Statement is amended by replacing, in paragraphs (4) and (7), the word “SEDAR” with the words “[Renewed System]”.