

## REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act

(chapter V-1.1, s. 331.1, par. (1), (2) and (34))

1. Regulation 41-101 respecting General Prospectus Requirements (chapter V-1.1, r. 14) is amended by replacing, in Schedule 1 of Appendix A and under the title “**General Instructions**”, the words “**System for Electronic Document Analysis and Retrieval (SEDAR)**” with the words “[**Renewed System**]”.
2. Form 41-101F1 of the Regulation is amended, in item 36A.1:
  - (1) by replacing, in subparagraph (ii) of subparagraph (b) of paragraph (3), “www.sedar.com” with “[insert website of Renewed System]”;
  - (2) by replacing, in paragraph (5), the word “SEDAR” with the words “[Renewed System]”.
3. Form 41-101F2 of the Regulation is amended by replacing, in item 37.1, “www.sedar.com” with “[insert website of Renewed System]”.
4. Form 41-101F3 of the Regulation is amended by replacing, in paragraph (1) of item 4.1 and paragraph (2) of item 15.1 of Part B, “www.sedar.com” with “[insert website of Renewed System]”.
5. This Regulation comes into force on (*indicate here the date of coming into force of this Regulation*).