

REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act
(chapter V-1.1, s. 331.1, par. (34))

1. Section 1.1 of Regulation 41-101 respecting General Prospectus Requirements is amended:

(1) by inserting, after the definition of the expression “acquisition of related businesses”, the following:

““Aequitas personal information form” means a personal information form for an individual prepared pursuant to Aequitas NEO Exchange Inc. Form 3, as amended from time to time;”;

(2) by inserting, in paragraph (c) of the definition of the expression “IPO venture issuer” and after subparagraph (i), the following:

“(i.1) Aequitas NEO Exchange Inc.;”;

(3) by replacing the definition of the expression “personal information form” with the following:

““personal information form” means one of the following:

(a) a completed Schedule 1 of Appendix A;

(b) a completed TSX/TSXV personal information form submitted by an individual to the Toronto Stock Exchange or to the TSX Venture Exchange to which is attached a completed certificate and consent in the form set out in Schedule 1 — Part B of Appendix A;

(c) a completed Aequitas personal information form submitted by an individual to Aequitas NEO Exchange Inc., to which is attached a completed certificate and consent in the form set out in Schedule 1 – Part B of Appendix A;”.

2. Form 41-101F1 of the Regulation is amended :

(1) by inserting, in paragraph (4) of Item 1.9 and after the words “on the Toronto Stock Exchange,”, the words “Aequitas NEO Exchange Inc.”;

(2) by inserting, in Item 20.11 and after the words “on the Toronto Stock Exchange,”, the words “Aequitas NEO Exchange Inc.”.

3. This Regulation comes into force on November 17, 2015.