

## **REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS**

Securities Act  
(chapter V-1.1, s. 331.1, par. (11) and (34))

**1.** Section 1.1 of Regulation 41-101 respecting General Prospectus Requirements is amended:

(1) by replacing, in the definition of the expression “approved rating organization”, the word “approved” with the word “designated”;

(2) by inserting, after the definition of the expression “designated foreign jurisdiction”, the following:

““DRO affiliate” has the same meaning as in section 1 of Regulation 25-101 respecting Designated Rating Organizations (R.R.Q., c. V-1.1, r. 8.1);”.

**2.** Section 7.2 of the Regulation is amended by replacing, in paragraph (2), the words “approved rating organization” with the words “designated rating organization or its DRO affiliate”.

**3.** Section 10.1 of the Regulation is amended by replacing, in paragraph (4), the words “an approved rating organization” with the words “a designated rating organization or its DRO affiliate”.

**4.** Form 41-101F1 of the Regulation is amended by replacing paragraph (3) of item 22.1 with the following:

“(3) For the purposes of subsection (2), “order” means any of the following, if in effect for a period of more than 30 consecutive days:

(a) a cease trade order,

(b) an order similar to a cease trade order, or

(c) an order that denied the relevant person access to any exemption under securities legislation.”.

**5.** This Regulation comes into force on May 31, 2013.