

REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act
(chapter V-1.1, s. 331.1, par. (1) and (34))

1. Section 1.1 of Regulation 41-101 respecting General Prospectus Requirements is amended by inserting, after the definition of “reverse takeover acquirer”, the following:

““rights plan” has the same meaning as in section 1 of Regulation 62-105 respecting Security Holder Rights Plans;”.

2. Form 41-101F1 of the Regulation is amended by inserting, after item 27.1, the following:

“27.2. Rights Plan

If the issuer has adopted a rights plan and is not a reporting issuer in any jurisdiction of Canada immediately before the date of the final long form prospectus, provide the disclosure prescribed by paragraph 2(6)(a) of Regulation 62-105 respecting Security Holder Rights Plans.”.

3. This Regulation comes into force on *(indicate here the date of coming into force of this Regulation)*.