

REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act
(R.S.Q., c. V-1.1, s. 331.1, par. (14) and (34); s. 331.2)

1. Section 1.1 of Regulation 41-101 respecting General Prospectus Requirements is amended:

(1) by inserting, after the definition of “SEC issuer”, the following:

“securitized product” has the same meaning as in section 1.1 of Regulation 41-103 respecting Supplementary Prospectus Disclosure Requirements for Securitized Products;”;

(2) by replacing, in the French text, the definition of “titre adossé à des créances” with the following:

“« titre adossé à des actifs » : un titre adossé à des actifs au sens de l’article 1.1 du Règlement 51-102 sur les obligations d’information continue;”.

2. Form 41-101F1 of the Regulation is amended:

(1) by replacing, wherever they occur in the French text, of Item 5.3, the words “à des créances” with the words “à des actifs”;

(2) by replacing item 10.3 with the following:

“10.3. Securitized products

(1) This section applies only if securitized products are being distributed under the prospectus.

(2) Include in the prospectus the disclosure required by Regulation 41-103 respecting Supplementary Prospectus Disclosure Requirements for Securitized Products. For greater certainty, issuers distributing securitized products that are subject to Regulation 41-103 must comply with the specific instructions or requirements in Form 41-103F1, Supplementary Information Required in a Securitized Products Prospectus, if the instruction or requirement is applicable. However, issuers must also comply with the applicable instructions or requirements in this Form that address areas that are not otherwise covered by the instructions or requirements in Form 41-103F1.”;

(3) by replacing, in the French text of item 10.7, the words “à des créances” with the words “à des actifs”;

(4) by replacing, in the title to item 38.2, the words “à des créances” with the words “à des actifs”.

3. This Regulation is effective on *(indicate the date of coming into force of this Regulation)*.