

**REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS**

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1), (8) and (34); 2007, c. 15; 2008, c.7; 2008, c. 24)

**1.** Form 41-101F1 of Regulation 41-101 respecting General Prospectus Requirements is amended:

(1) by replacing, in paragraph (1) of item 19.1, “Regulation 52-110 respecting Audit Committees approved by Ministerial Order no. 2005-10 dated June 7, 2005,” with “Regulation 52-110 respecting Audit Committees approved by Ministerial Order (*insert the number and date of the Ministerial Order approving the Regulation*),”;

(2) by replacing item 19.2 with the following:

**“19.2. Corporate governance**

Include in the prospectus the disclosure in accordance with Form 58-101F1 of Regulation 58-101 respecting Disclosure of Corporate Governance Practices approved by Ministerial Order (*insert the number and date of the Ministerial Order approving the Regulation*).”.

**2.** This Regulation comes into force on (*insert the date of coming into force of this Regulation*).