

WHEREAS the third and fourth paragraphs of section 331.2 of the said Act stipulate that a draft regulation shall be published in the Bulletin de l'Autorité des marchés financiers, accompanied with the notice required under section 10 of the Regulations Act (R.S.Q., c. R-18.1) and may not be submitted for approval or be made before 30 days have elapsed since its publication;

WHEREAS the first and fifth paragraphs of the said section stipulate that every regulation made under section 331.1 must be approved, with or without amendment, by the Minister of Finance and comes into force on the date of its publication in the *Gazette officielle du Québec* or any later date specified in the regulation;

WHEREAS the following regulations have been approved by the minister of Finances or made by the Autorité des marchés financiers:

— Regulation 41-101 respecting general prospectus requirements approved by ministerial order no. 2008-05 dated March 4, 2008 (2008, *G.O.* 2, 810);

— Regulation 81-101 respecting mutual fund prospectus disclosure by decision no. 2001-C-0283 dated June 12, 2001 (Bulletin hebdomadaire vol. 32, no. 26 of June 29, 2001);

— Regulation 81-102 respecting mutual funds by decision no. 2001-C-0209 dated May 22, 2001 (Bulletin hebdomadaire vol. 32, no. 22 of June 1st, 2001);

WHEREAS there is cause to amend those regulations;

WHEREAS the following draft Regulation to amend Regulation 41-101 respecting general prospectus requirements, draft Regulation to amend Regulation 81-101 respecting mutual fund prospectus disclosure and draft Regulation to amend Regulation 81-102 respecting mutual funds were published in the Bulletin de l'Autorité des marchés financiers, volume 4, no. 22 of June 1st, 2007;

WHEREAS the Authority made, on July 18, 2008, by the decision no. 2008-PDG-0200, Regulation to amend Regulation 41-101 respecting general prospectus requirements, Regulation to amend Regulation 81-101 respecting mutual fund prospectus disclosure and Regulation to amend Regulation 81-102 respecting mutual funds;

WHEREAS there is cause to approve those regulations without amendment;

CONSEQUENTLY, the Minister of Finance approves without amendment the following regulations appended hereto:

— Regulation to amend Regulation 41-101 respecting general prospectus requirements;

— Regulation to amend Regulation 81-101 respecting mutual fund prospectus disclosure;

— Regulation to amend Regulation 81-102 respecting mutual funds.

August 22, 2008

MONIQUE JÉRÔME-FORGET,
Minister of Finance

Regulation to amend Regulation 41-101 respecting general prospectus requirements*

Securities Act
(R.S.Q., c. V-1.1, s. 331.1, par. (1) and (8); 2007, c. 15; 2008, c. 7; 2008, c. 24)

1. Item 20.2 of Form 41-101F2 of Regulation 41-101 respecting General Prospectus Requirements is amended by adding the following paragraph after paragraph (a), and making the necessary changes:

“(a.1) If the valuation principles and practices established by the manager differ from Canadian GAAP, describe the differences; and”.

2. This Regulation comes into force on September 8, 2008.

* Regulation 41-101 respecting General Prospectus Requirements, approved by Ministerial Order no. 2008-05 dated March 4, 2008 (2008, *G.O.* 2, 810), has not been amended since its approval.