

**REGULATION TO AMEND REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS**

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1) and (8); 2007, c. 15 and 2008, c. 7)

**1.** Item 20.2 of Form 41-101F2 of Regulation 41-101 respecting General Prospectus Requirements is amended by adding the following paragraph after paragraph (a), and making the necessary changes:

“(b) If the valuation principles and practices established by the manager differ from Canadian GAAP, describe the differences; and”.

**2.** This Regulation comes into force on September 8, 2008.