

AMENDMENT TO DRAFT REGULATION 41-101 RESPECTING GENERAL PROSPECTUS REQUIREMENTS

Securities Act

(R.S.Q., c. V-1.1, s. 331.1, par. (1) and (8); 2006, c. 50)

This text amends draft *Regulation 41-101 respecting General Prospectus Requirements* (“Regulation 41-101”) which was published for comment on December 22, 2006. If approved, this amendment will be incorporated into draft Regulation 41-101 when that regulation is approved and adopted in final form. If Regulation 41-101 is not adopted, this amendment will be incorporated into the local regulations by means of consequential amendments.

1. Item 23.1 of Form 41-101F2, *Information Required in an Investment Fund Prospectus*, of draft Regulation 41-101 is amended:

(a) by adding the following subsection after subsection(a):

“(b) If the valuation principles and practices established by the manager differ from Canadian GAAP, describe the differences; and”;

(b) by renumbering subsection (b) as subsection (c).