FORM 45-108F4  
NOTICE OF SPECIFIED KEY EVENTS

***Instructions****: This is the form of notice required under section 18 of Regulation 45-108 respecting Crowdfunding in New Brunswick, Nova Scotia and Ontario to be made available to holders of securities acquired under the crowdfunding prospectus exemption.*

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| **1. Issuer Name and Address** | | |
| Full legal name: | | |
| Street address: | | Province/State: |
| Municipality: | | Postal code/Zip code: |
| Website: | | Country: |
| **2. Specified Key Event** | | |
| The event, as described in section 3, is (checkmark all that apply):  a discontinuation of the issuer’s business  a change in the issuer’s industry  a change of control of the issuer  Date on which the event occurred (yyyy/mm/dd): | | |
| **3. Event Description** | | |
| Provide a brief description of the event identified in section 2. | | |
| **4. Contact Person** | | |
| Provide the following information for a person at the issuer who can be contacted regarding the event described in section 3. | | |
| Name: | Title: | |
| Email address: | Telephone number: | |
| Date of notice (yyyy/mm/dd): | | |

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M.O. 2015-19, Form 45-108F4.